



OLYMPIC

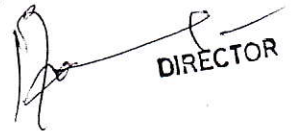
OLYMPIC MANAGEMENT

&

FINANCIAL SERVICES

LIMITED

CERTIFIED TRUE COPY
FOR OLYMPIC MANAGEMENT &
FINANCIAL SERVICES LTD.


DIRECTOR



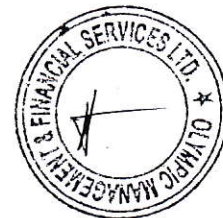
CONCEPTION

- Established in 1984 in Mumbai.
- With an objective to become a single stop financial services company.
- Specializing in project consultancy, managerial services, bought out deals, dispute resolution, Corporate restructuring, Tax planning etc.



INFRASTRUCTURE

- Olympic has various divisions to carry out different specialized activities.
- The Company is managed and operated by hard core professionals.
- Computerized operations.
- Company has been in the similar type of activities for over 25 years.



OUR

MISSION

- To offer complete range of financial services under one roof.
- To exhibit excellence in every field we work.
- To serve the clients with utmost speed, quality and integrity.
- To have a global network.
- To meet our deadlines and honour our commitments.
- To respect share holders, creditors and employees.
- To employ people who take pride in satisfying customer needs with superior services.
- To provide an ambiance to staff members for professional and personal growth.
- To be a good corporate citizen.

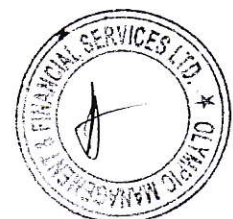


1. PROJECT FINANCE – SYNDICATION OF LOANS

- ✓ Drawing up financial plans as per the norms of the financial institutions and guidelines of the Stock Exchanges, etc.
- ✓ Preparing detailed application assistance as per the proformas of the financial institutions, banks, including CAS.
- ✓ Submission of applications to the financial institutions, banks etc. and subsequent follow-up from time to time till final sanction of the loans
- ✓ Helping in documentation and disbursement of loans, arrangement of working capital finance from time the banks.

2. CONSULTANCY IN PUBLIC ISSUE / RIGHT ISSUE OF SHARES/DEBENTURES

- ✓ Preparation of applications to various authorities like SEBI, and their follow ups.
- ✓ Planning and monitoring of advertisements/publicity campaigns of the Issue and arrangement for Press and Brokers' conferences.
- ✓ Arrangement of printing of the issue stationary, like Prospectus, application forms, brochures, etc.
- ✓ Syndication of bridge loans against Public Issues.
- ✓ Helping in complying with the Stock Exchange formalities for listing of the companies.



3. LEASE FINANCE AND LEASE CONSULTANCY

- ✓ Advising on lease or buy option, lease documentation, assessment of lessee, vendor-leasing tie-up, consumer credit, hire-purchase sale and lease back etc.
- ✓ We can also arrange bill discounting and ICDs.

4. BROUGHT-OUT DEALS

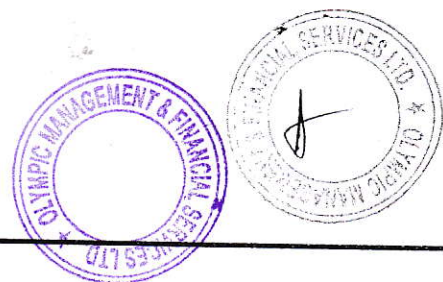
- ✓ We can arrange for syndication and investment in Bought-out Deals.

5. SECRETARIAL SERVICES

- ✓ Incorporation of Private and Public Limited Companies, Corporate law matters, like change of name, registration of charges, maintenance of statutory records like Minutes Book, Register of Members, Share transfer Register, Register of Directors' share holding etc., completion of all ROC formalities – routine or specific.

6. TAKE-OVER OF CLOSED / LOSS-MAKING / RUNNING INDUSTRIAL UNITS

- ✓ Arranging acquisition or disposal of closed / loss making / running industrial units.



7. REVIVAL OF SICK UNITS

- ✓ We can prepare a rehabilitation package for sick units ensuring maximum relief from banks and financial institutions

8. TECHNO-ECONOMIC FEASIBILITY REPORTS

- ✓ Our Project Consultancy Division can prepare Project and Feasibility Reports on confirmed orders. We have a large data base and information on a large number of projects.

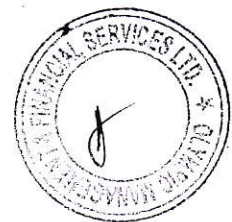
9. MARKET SURVEY

- ✓ We carry out market surveys, both desk as well as field.

10. Services in insolvency and bankruptcy.

11. Services of tax consultancy and tax management.

12. Alternate Dispute Resolution (ADR) through negotiation, Conciliation, Mediation and Arbitration.





THE BOARD OF DIRECTORS

PAWAN KR AGARWAL

Chairman

LAXMIDHAR NARSINGH BHOLA

Independent Director

PRAFULLA SHANKARRAO SHIRKE

Independent Director

SATYANARAYAN RAMCHANDRA AGARWAL

Whole Time Director

PREETHI THOMAS YANGAL

Women Director

ANIS ATTAR

Company Secretary

KISHAN JHA

C.F.O.

AUDITORS:

H. G. SARVAIYA & CO.

CHARTERED ACCOUNTANTS

FIRM REGN NO.: 115705W

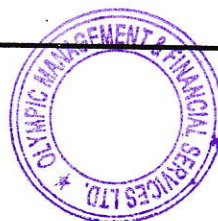
PROP MR. HASMUKHBHAI G. SARVAIYA

M.NO. 045038

WEBSITES:

www.corporatementors.in

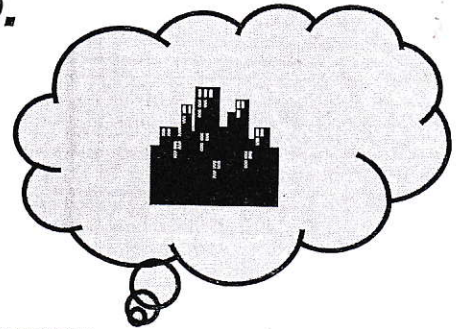
www.arbitrationinindia.com



**OLYMPIC MANAGEMENT & FINANCIAL
SERVICES LTD.**

ADDRESS :

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199, Princess Street,
Mumbai - 400 002.



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E-MAIL: compliance@corporatementors.in

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