



OLYMPIC MANAGEMENT & FINANCIAL SERVICES LIMITED
CORPORATE MENTORS - SINCE 1984

Regd. Office : 42, Gopal Bhawan, 199, Princess Street, Mumbai - 400 002.

Phone : 2209 3908 • Fax : 022 - 22089133

E-mail : info@corporatementors.in • URL. www.corporatementors.in

CIN: L65990MH1984PLC033825

To,

Date: 09.09.2025

The Manager,

Compliance Department

BSE Limited

Corporate Service Department

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001.

CODE NO: BSE - 511632

CSE- 025031

Subject: Notice of 41st Annual General Meeting and Annual Report of the Company for FY ended 31st March 2025

We enclosed, in terms of Regulations 30 and 34 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, a copy of the Annual Report for the Financial year ended 31st March 2025 together with notice convening the 41st Annual General Meeting of the Company scheduled to be held at Indo American Society, Kitab Mahal, 5 D, Sukhadwala Marg, Next to New Excelsior Theatre, Fort Mumbai 400001 on **Tuesday, September 30, 2025 at 04:15 P.M. (IST)** to transact the business as set out in the Notice of the 41st Annual General Meeting.

This is for your information and record, kindly take note of it.

Thanking you.

Yours faithfully

For **OLYMPIC MANAGEMENT & FINANCIAL SERVICES LIMITED**

Prashant Vipani

Prashant Chandrakant Vipani

Company Secretary

Place: Mumbai



41ST ANNUAL REPORT

**OLYMPIC MANAGEMENT
&
FINANCIAL SERVICES
LIMITED**

2024-2025

BOARD OF DIRECTORS & KMP

MR. PAWAN KR AGARWAL	CHAIRMAN
MR. S. N. AGARWAL	WHOLE TIME DIRECTOR
MR. L.N.BHOLA	INDEPENDENT DIRECTOR
MR. PRAFULLA SHIRKE	INDEPENDENT DIRECTOR
MS. PREETHI THOMAS YANGAL	WOMEN DIRECTOR
MR. BENITTO KUMAR NEETHIRAYA NADAR	INDEPENDENT DIRECTOR (With effect from 20.01.2025)
MR. KRISHNA JHA	CHIEF FINANCIAL OFFICER
MR. PRASHANT CHANDRAKANT VIPANI	COMPANY SECRETARY (With effect from 01.06.2025)

REGISTRAR & SHARE TRANSFER AGENT

MUFG Intime India Private Limited
C-101, 247 Park, L B S Marg, Vikhroli West,
Mumbai-400083

AUDITORS

H. G. SARVAIYA & CO.
CHARTERED ACCOUNTANTS
"SHREEPATI JEWELS" BLDG.,
F & G WING, 3RD FLOOR, NO. 317,
KHATTARGALLI, OPP. MORAR BAUGH,
C.P. TANK, MUMBAI 400004

REGISTERED OFFICE

42, GOPAL BHAVAN, 3RD FLOOR
199 PRINCESS STREET,
MUMBAI 400002.

DATE, TIME AND VENUE OF AGM

.
30th DAY OF SEPTEMBER, 2025 AT 4.15 P.M.
Indo American Society
Kitab Mahal, 5 D, Sukhadwala Marg,
Next to New Excelsior Theater,
Fort, Mumbai – 400001



NOTICE OF 41st ANNUAL GENERAL MEETING

NOTICE is hereby given that the 41st Annual General Meeting of the Members of **OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD** will be held at **Indo American Society, Kitab Mahal, 5 D, Sukhadwala Marg, Next to New Excelsior Theatre, Fort Mumbai 400001** on **Tuesday, September 30, 2025** at **4.15 P.M.** to transact the following business:

ORDINARY BUSINESS:

1. To consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2025, the reports of the Board of Directors and Auditors thereon
2. To appoint a director in place of Mr. Pawan Kr Agarwal (DIN: 00556417), who retires by rotation at this Annual General Meeting and being eligible has offered himself for re-appointment.
3. To Re-appoint Statutory Auditors of the Company M/s. H. G. SARVAIYA & CO., Chartered Accountants (Firm Registration No. 115705W) for a period of five years to hold office from the conclusion of this Annual General Meeting till the conclusion of the 46th Annual General Meeting of the Company to be held in the year 2030.
4. To appoint Secretarial Auditors of the Company M/s. Manthan Negandhi & Co. Practising Company Secretaries, for a period of five years to hold office from the conclusion of this Annual General Meeting till the conclusion of the 46th Annual General Meeting of the Company to be held in the year 2030.

To consider and if thought fit, to pass with or without modification the following resolution as an **Ordinary Resolution**:

RESOLVED THAT pursuant to the provisions of Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') read with applicable provisions of the Companies Act, 2013, each as amended, and based on the recommendation(s) of the Audit Committee and the Board of Directors of the Company ('Board'), M/s. Manthan Negandhi & Co. Practising Company Secretaries, having Membership No: A56472, COP No: 21289 & Peer Review Registration No: 3229/2023 be and is hereby appointed as the Secretarial Auditors of the Company for a period of five years to hold office from the conclusion of this Annual General Meeting till the conclusion of the 46th Annual General Meeting of the Company to be held in the year 2030, to conduct Secretarial Audit of the Company in



terms of Section 204 and other applicable provisions of the Companies Act, 2013 read with Regulation 24A and other **applicable provisions** of the SEBI Listing Regulations, for the period beginning from the Financial Year 2025-26 through the Financial Year 2029-30, at such remuneration as may be mutually agreed upon between the Board, based on the recommendation(s) of the Audit Committee, and the Secretarial Auditors of the Company.

FURTHER RESOLVED THAT the Board and/or any person authorised by the Board, be and is hereby authorised, severally, to settle any question, difficulty or doubt, that may arise in giving effect to this resolution and to do all such acts, deeds, matters and things, as may be considered necessary, desirable and expedient to give effect to this Resolution and/ or otherwise considered by them to be in the best interest of the Company.

SPECIAL BUSINESS:

5. Approval of limits for the Loans, Guarantees and investment by the company as per Section 186 of the Companies Act, 2013.

To consider and if thought fit, to pass with or without modification the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 186 and any other applicable provisions of the Companies Act, 2013 (“the Act”) and rules made there under (including any statutory modification thereof for the time being in force) consent of the members of the company, be and is hereby accorded to the Board to (a) give any loan to anybody corporate(s)/person(s); (b) give any guarantee or provide security in connection with a loan to anybody corporate(s)/person(s); and (c) acquire by way of subscription, purchase or otherwise, securities of anybody corporate from time to time in one or more tranches as the Board of Directors in their absolute discretion deem fit for an amount not exceeding Rs. 2,00,00,000/- (Rupees Two Crore only) outstanding at any time notwithstanding that such investments, outstanding loans given or to be given and guarantees and security provided are in excess of the limits prescribed in Section 186 of the Act.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board of Directors of the Company and/or any person authorized by the Board from time to time be and is hereby empowered and authorized to take such steps as may be necessary for obtaining approvals, statutory or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto and to sign and to execute deeds, applications, documents and writing that may be required on behalf of the company and generally to do all such acts, deeds, matters and things as may be necessary proper expedient or incidental for giving effect to this resolution.”



6. Ratification of appointment of MR. BENITTO KUMAR NEETHIRAYA NADAR as Independent Director of the Company.

To consider and if thought fit, to pass with or without modification the following resolution as an **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of sections 149(1) and all other applicable provisions, if any, of the Companies Act, 2013 (“Act”) and the Rules framed there under (including any statutory modification(s) or re-enactment thereof for the time being in force) and the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”) as amended from time to time, MR. BENITTO KUMAR NEETHIRAYA NADAR (DIN:08969902), who was appointed as an Additional Director & Independent Non-Executive Director of the Company by the Board of Directors with effect from 02ND Jan., 2025 and in respect of whom the Company has received a notice in writing under section 160 of the Act, from a member proposing his candidature for the office of Director of the Company and who has submitted a declaration that he meets the criteria for Independent director as second proviso to Section 149(1) of the Act and who is eligible for appointment, be and is hereby appointed as Independent Director of the Company and whose office shall not be liable to retire by rotation.”

“RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorized, jointly and /or severally to take such further steps as may be deemed necessary including filing of E-forms under the Companies Act, 2013 with the Registrar of Companies, Mumbai or any other authority to sign/execute any other forms, papers, documents, deeds, documents, affidavits etc. as they may deem necessary so as to give effect to the aforesaid resolution including the power to further amend the resolution if some amendment is required to be carried out by the Office of Registrar of Companies, Mumbai.”

By order of the Board of Directors

Sd/-
PRASHANT CHANDRAKANT VIPANI
Company Secretary & Compliance Officer
ACS - 74297

Place: Mumbai
Date: 23.08.2025

Registered Office:-
42, Gopal Bhawan 199, Princess Street, Mumbai – 400002



NOTES:

1. The respective Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 in respect of the business under Item Nos. 4, 5 & 6 of the accompanying Notice is annexed hereto.
2. A statement giving additional details of the Directors seeking appointment/re-appointment as set out in Item No. 2 is annexed herewith as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3. A member entitled to attend and vote at the Annual General Meeting (the “Meeting”) is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. The instrument appointing the proxy should, however, be deposited at the registered office of the Company not less than 48 (forty-eight) hours before the commencement of the Meeting.
4. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
5. Corporate Members intending to send their authorized representatives to attend the Meeting pursuant to Section 113 of the Companies Act, 2013 are requested to send to the Company, a certified copy of the relevant Board Resolution together with their respective specimen signatures authorizing their representative(s) to attend and vote on their behalf at the Meeting.
6. In terms of section 152 of the Companies Act, 2013 MR. PAWAN KR Agarwal (DIN: 00556417), Director of the Company, retires by rotation at the Meeting and being eligible, offers himself for reappointment. The Board of Directors of the Company recommends his re-appointment.
7. Members are requested to bring their attendance slips duly completed and signed mentioning therein details of their DP ID and Client ID/ Folio No. along with their copy of Annual Report to the Meeting.
8. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
9. The Company has notified closure of Register of Members and Share Transfer Books from **23rd September, 2025 to 30th September, 2025** (both days inclusive).
10. Relevant documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during normal business hours on all working days except, Saturdays, Sundays and all public holidays, up to and including the date of the Annual General Meeting of the Company.



11. Members holding shares in electronic form may note that bank particulars registered against their respective depository accounts will be used by the Company for payment of dividend, if any. The Company or its Registrars and Transfer Agents, M/s. MUFG Intime India Private Limited cannot act on any request received directly from the members holding shares in electronic form for any change of bank particulars or bank mandates. Such changes are to be advised only to the Depository Participant by the members.
12. Members holding shares in electronic form are requested to intimate immediately any change in their address or bank mandates to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form are requested to advise any change in their address or bank mandates immediately to the Company or M/s. MUFG Intime India Private Limited
13. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to their Depository Participants with whom they are maintaining their demat accounts. Members holding shares in physical form can submit their PAN to the Company or M/s. MUFG Intime India Private Limited
14. Members holding shares in single name and physical form are advised to make nomination in respect of their shareholding in the Company.
15. Members who hold shares in physical form in multiple folios in identical names or joint holding in the same order of names are requested to send the Share Certificates to M/s MUFG Intime India Private Limited, for consolidation into a single folio.
16. SEBI, vide its circular No. SEBI/LAD-NRO/GN/2018/24 dated June 8, 2018, amended Regulation 40 of SEBI Listing Regulations pursuant to which after December 5, 2018 transfer of securities could not be processed unless the securities are held in dematerialized form with a depository. **The said deadline was extended by SEBI to June 30, 2025.**

Members holding shares in physical form are requested to dematerialize their holdings at the earliest as it will not be possible to transfer shares held in physical mode henceforth.

KYC Forms can be downloaded from RTA Link:

<https://web.in.mpms.mufig.com/KYC-downloads.html>

17. Non-Resident Indian Members are requested to inform M/s. MUFG Intime India Private Limited, immediately of:
 - (a) Change in their residential status on return to India for permanent settlement.
 - (b) Particulars of their bank account maintained in India with complete name, branch, account type, account number and address of the bank with pin code number, if not furnished earlier.



18. Members who have not registered their e-mail addresses so far are requested to register their e-mail address for receiving all communication including Annual Report, Notices, Circulars, etc. from the Company electronically.
19. Members desiring any information relating to the accounts are requested to write to the Company well in advance so as to enable the management to keep the information ready.
20. Details of directors seeking appointment / re-appointment at the forthcoming Annual General Meeting [Pursuant to Regulation 36 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and Secretarial Standard (SS-2)]:

PROFILE OF DIRECTORS RETIRING BY ROTATION SEEKING APPOINTMENT/ RE-APPOINTMENT

Name of Director	PAWAN KR AGARWAL	BENITTO KUMAR NADAR
Category/Designation	CHAIRMAN	Non- Executive Independent Director
DIN	00556417	08969902
Date of appointment on Board	23/08/1984	02/01/2025
Qualification	B.Com(H.)F.C.A., D.LS.A., I.P., L.L.M.	B.Com, ACS
Nationality	Indian	Indian
Experience in functional area	Mr. PAWAN KR AGARWAL Fellow member of the Institute of Chartered Accountants of India. More than 25 years' experience in Industrial Management Consultancy with "Specialization in Projects Finance, Corporate Laws, Takeovers and Mergers, Valuation and Arbitrations Conciliation and Mediations	Mr. Benitto Kumar Neethiraya Nadar is a 57 years old First Generation Entrepreneur in India. He is a post-graduate in commerce and has completed the professional company secretaryship course. He is the Managing Director of Benson Minerals India Private Limited. He has 30 years experience in Indian Iron and steel industry and chemicals industry. He was General Manager and Chief Financial officer of a Paint chemicals company for the last 10 years. He has acquired



		very good technical and product knowledge in minerals and paint industry. Benson Minerals India Private Limited is his first auspicious entrepreneurial effort. He is also a director in Benson Paints India Private Limited & Benson Manpower India Private Limited.
Terms and conditions of appointment or reappointment	Retires by rotation being eligible offers himself for re-appointment	Appointed as Independent Director. Not liable to retire by rotation.
Remuneration	Nil	Nil
Directorship held in other companies as on 31 st March 2025 excluding foreign companies	• Kratee E-Commerce And Consulting Limited • Cosmic Bio-Tech & Herbal Limited • Rose Petal Leasing And Finance Pvt. Ltd (Dormant under section 455)	• Benson Manpower India Private Limited • Benson Minerals India Private Limited • Benson Paints India Private Limited
Chairmanships/Memberships of Board Committees on other Companies	None	None
Relationship with related existing Directors of the Company	Related to Pawan Kr Agarwal-Director of the Company	Not related

21. The instructions for Members for voting electronically are as under:

INSTRUCTIONS FOR E-VOTING

1. In compliance with the provisions of Section 108 of the Companies Act, 2013 read with rule 20 of the Companies (Management and Administration) Rules, 2014 as amended from time to time and sub clauses (1) & (2) of Clause 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, the Company is offering e-voting facilities to its Members in respect of the business to be transacted at the 41st Annual General Meeting. The Company has engaged the services of Central Depository Securities (India) Limited (CDSL) as the authorized agency to provide the e-voting facility.



2. **The e-voting period begins on 27th September, 2025 (9:00 AM) and ends on 29th September, 2025 (5:00 PM).** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the **cut-off date of Friday, 19th September, 2025** may cast their vote electronically. The e-voting module shall also be disabled by CDSL for voting thereafter.
3. Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
4. The shareholders should log on to the e-voting website www.evotingindia.com
 - a) Click on Shareholders
 - b) Now Enter your User ID
 - c) For CDSL: 16 digits beneficiary ID
 - d) For NSDL: 8 Character DP ID followed by 8 Digits Client ID
 - e) Members holding shares in Physical Form should enter Folio Number registered with the Company.
 - f) Next enter the Image Verification as displayed and Click on Login.
 - g) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
 - h) If you are a first time user follow the steps given below:

PAN	10 digit PAN issued by Income Tax Department, if the same has been registered with the DP or as the case may be with the company. For Members who have not registered their PAN the first two letters of their name followed by the eight digits serial number printed on the address slip shall be entered in the PAN field.
Date of Birth	Date of Birth as registered with DP or as the case may be with the company in dd/mm/yyyy format.
Bank Details	Enter the Bank Details as recorded in your demat account are in the company records for the said demat account or folio.

- i) Click submit for further processing, if the password entered is incorrect system will not allow the login and you will have to repeat the process under (e) above until the proper password is entered.
- j) Members holding shares in physical form will be directed to the “Company Selection” Menu.
- k) Members holding shares in demat form and participating in e-voting through www.evotingindia.com for the first time will be required mandatorily to create their own password to proceed with the e-voting process. The new password shall be used by them for any further e-voting on CDSL platform. After completion of the new password creation, they will be directed to the company Selection Menu
- l) Click on the EVSN for the Olympic Management And Financial Services Ltd. and you will be directed to the e-voting screen.
- m) Description of the resolution as set out in the notice of the meeting and the voting options YES/NO will be displayed for each of the resolutions on this screen for voting.



- n) Click on the “RESOLUTIONS FILE LINK” if you wish to view the full description of the resolution.
 - o) Select the option YES or NO for each of the item as desired by you. Your option YES implies that you assent to the resolution and option NO implies that you dissent to the resolution
 - p) After selection click on “SUBMIT” and a confirmation box will be displayed, if you wish to confirm and complete the voting press OK, else press CANCEL to change your vote.
 - q) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
 - r) You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
5. Voting through electronic means would be on the basis of proportion of shares held by the members viz on one share one vote. **Note for Non – Individual Shareholders and Custodians**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- For any queries or issues regarding e-voting, please refer to the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.
6. Shri Manthan Negandhi of M/s. Manthan Negandhi & Co, Company Secretaries, Mumbai has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
7. The result of the electronic voting shall be declared within 48 hours of the conclusion of AGM. The result along with the Scrutinizer’s report shall also be placed on the website of the Company and CDSL.



Members may also note that the Notice of 41st Annual General Meeting and the Annual Report for the Financial Year 2024-25 will also be available on the Company's website www.Corporatementors.in for download.

STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. 4: In accordance with the provisions of Section 204 and other applicable provisions of the Companies Act, 2013, read with rule 9 of the Companies(Appointment and Remuneration of Managerial Personnel) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force ("Act")), every listed company and certain other prescribed categories of companies are required to annex a Secretarial Audit Report, issued by a Practising Company Secretary to their Boards report, prepared under Section 134(3) of the Act.

Furthermore, pursuant to recent amendment to Regulation 24A of the SEBI Listing Regulations, every listed entity is required to conduct a Secretarial Audit and annex the Secretarial Audit firm for a maximum of two terms of five consecutive years, with shareholder approval to be obtained at the Annual General Meeting. Accordingly, based on the recommendation of the Audit Committee, the Board of has approved re-appointment of M/s. Manthan Negandhi & Co. Practising Company Secretaries, having Membership No: A56472, COP No: 21289 & Peer Review Registration No: 3229/2023 as the Secretarial Auditors of the Company for a period of five years to hold office from the conclusion of this Annual General Meeting till the conclusion of the 46th Annual General Meeting of the Company to be held in the year 2030. The appointment is subject to Shareholders Approval at the Annual General Meeting.

Item No. 5:

In order to make optimum use of funds available with the Company and also to achieve long term strategic and business objectives, the Board of Directors of the Company proposes to make use of the same by making investment in other bodies corporate or granting loans, giving guarantee or providing security to other persons or other body corporate or as and when required. Pursuant to the provisions of section 186(3) of the Companies Act, 2013 and rules made there under, the Company needs to obtain prior approval of shareholders / members by way of special resolution passed at the General Meeting in case the amount of investment, loan, guarantee or security proposed to be made is more than the higher of sixty percent of the paid up share capital, free reserves and securities premium account or one hundred percent of free reserves and securities premium account.

Accordingly, the Board of Directors of the Company proposes to obtain approval of shareholders by way of special resolution as contained in the notice for an amount not exceeding INR 2,00,00,000 (Rupees Two Crore Only) outstanding at any time notwithstanding that such investments, outstanding loans given or to be given and guarantees and security provided are in excess of the limits prescribed under Section 186 of the Companies Act, 2013.

The Directors therefore, recommend the Special Resolution for approval of the members.



None of the Directors, Key Managerial Personnel of the Company or their relatives are, in any way, financially or otherwise, concerned or interested in the resolution.

ITEM NO 6: The Board of Directors at their meeting held on 02nd January, 2025, Thursday at 3:00 p.m. at the registered office of the Company situated at 42, Gopal Bhawan 199, Princess Street Mumbai, 400002 and based on the recommendations of Nomination and remuneration committee has appointed Mr. Benitto Kumar Nadar bearing DIN 08969902 as Additional Director & Independent Non- Executive Director with effect from 02nd January, 2025, subject to the approval of the shareholders of the Company by way of the General Meeting.

Notices under Section 160 of the Act have been received by the Company from members proposing the candidature of Mr. Benitto Kumar Nadar (DIN: 08969902) as a Director of the Company. Further, since this appointment is recommended by the Nomination and Remuneration Committee, the requirement for deposit of Rs. 100,000/- is not applicable.

Based on the recommendations received from the Nomination and Remuneration Committee and consent of Mr. Benitto Kumar Nadar (DIN: 08969902) to act as a Director of the Company and other statutory disclosures including declaration confirming that he meets the criteria of independence under the Act and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the “Listing Regulations”), it is proposed to appoint Mr. Benitto Kumar Nadar (DIN: 08969902) as an independent Director of the Company whose period of office shall not be liable to determination by retirement of directors by rotation.

Further as per the declarations received by the Company, Mr. Benitto Kumar Nadar (DIN: 08969902) is not disqualified under Section 164 of the Act. The directorships held by Mr. Benitto Kumar Nadar (DIN: 08969902) are within the limits prescribed under the Act and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

A summary on profile of Mr. Benitto Kumar Nadar (DIN: 08969902) is attached to this Notice. In the opinion of the Board, Mr. Benitto Kumar Nadar (DIN: 08969902) fulfils the conditions specified in the Act and rules made thereunder and the Listing Regulations, for his appointment as an Independent Director of the Company and he is independent of the management. He has further confirmed that he is not aware of any circumstance or situation which exists or may be reasonably anticipated that could impair or impact his ability to discharge his duties. Mr. Benitto Kumar Nadar (DIN: 08969902) is entitled to of sitting fees for attending the meetings of the Board and its committee(s) and also remuneration in terms Section 197 of the Act, read with Schedule V thereto, in line with the Nomination and Remuneration Policy of the Company.

Mr. Benitto Kumar Nadar (DIN: 08969902) has around 8 years of vast experience in Corporate Laws and Practice. He has handled all legal compliances and provide consultancy to various MNC's and look after their good Corporate Governance and due diligence. His entrepreneurial skill has enabled him to establish strong rapport with clients. His knowledge and experience brings in a lot of value when it comes decision making on the important matters and act as the gatekeepers, acting as a check and balance on the company's management, with a view to safeguarding the assets of the company and protecting the interests of all shareholders as a whole. The Board of Directors is of the opinion that it would be in the interest of the Company,



to appoint him as an Independent Director for a period of 1 year. Keeping in view his vast expertise and knowledge, the Board considers that his association would be of immense benefit to the Company. None of the Directors or Key Managerial Personnel or their relatives are in any way concerned or interested, financially or otherwise, in the resolution. The Board recommends the resolution as set at Item No. 4 of the Notice for the approval by the Shareholders of the Company.

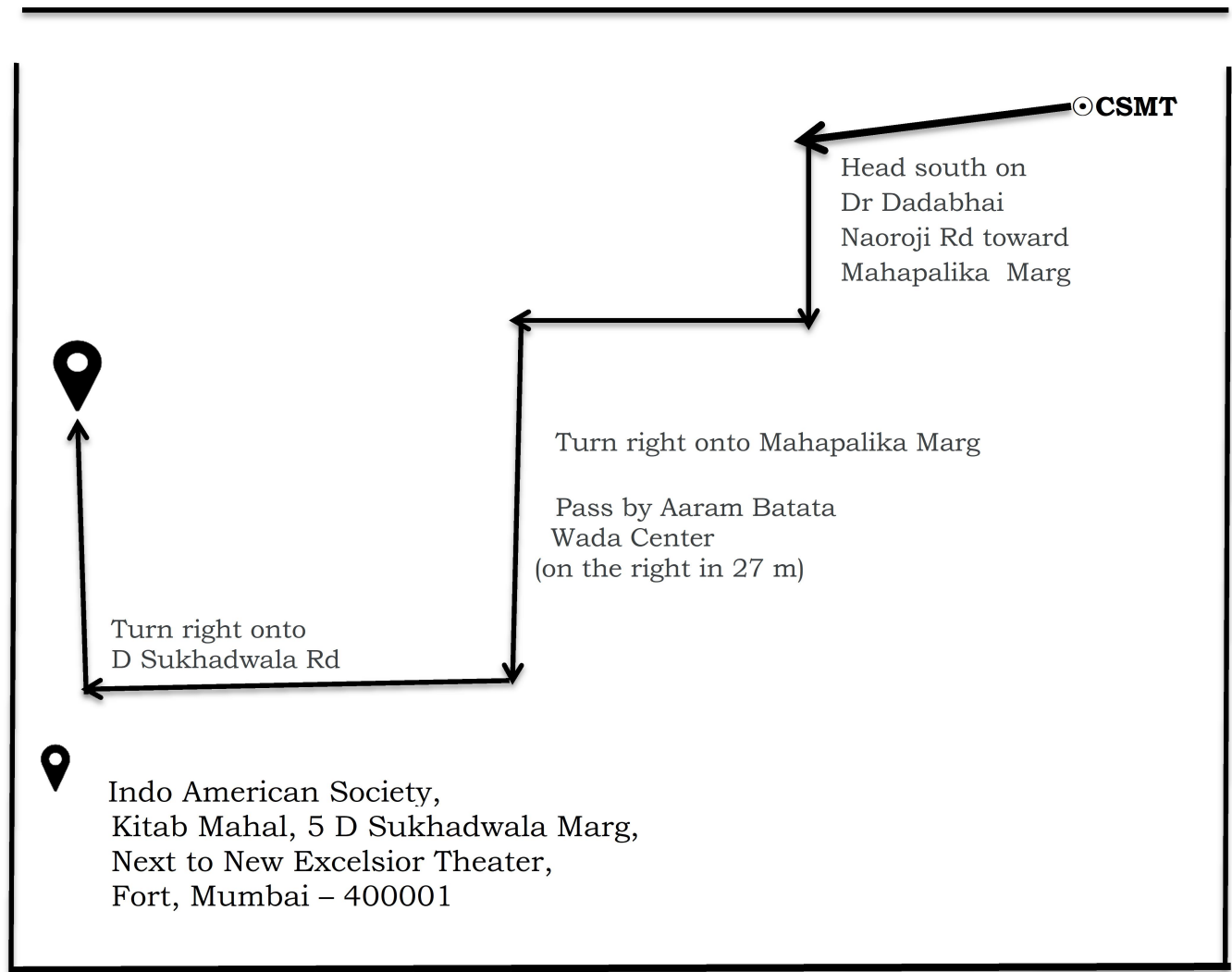
By order of the Board of Directors

Sd/-
PRASHANT CHANDRAKANT VIPANI
Company Secretary & Compliance Officer
ACS - 74297

Place: Mumbai
Date: 23.08.2025



ROUTE MAP TO VENUE OF THE ANNUAL GENERAL MEETING ON TUESDAY,
30TH SEPTEMBER, 2025, AT 4.15 P.M.



Venue Address:

Indo American Society, Kitab Mahal, 5 D Sukhadwala Marg, Next to New Excelsior Theater, Fort, Mumbai – 400001

Landmark: CSMT

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LIMITED

CIN: L65990MH1984PLC033825

Registered Office: 42, Gopal Bhavan, 199 Princess Street, Mumbai – 400 002



DIRECTORS' REPORT

To,
The Members

Your Directors present their 41st Annual Report along with the Audited Financial Statements of your Company for the Financial Year ended, 31st March, 2025.

1. Financial Results**(Amount in Lacs)**

Particulars	31-03-2025	31-03-2024
Revenue From Operation	5.14	6.52
Other Income	9.00	6.44
Profit / (Loss) before Tax & Depreciation	(35.48)	(7.54)
Depreciation	1.81	2.05
Profit Before Tax/(Loss)	(37.29)	(9.59)
Tax	(0.11)	(0.09)
Profit / (Loss) After Tax	(37.40)	(9.68)
Extra-Ordinary Item	(8.00)	(6.58)
Profit / Loss after Extra Ordinary Item	(45.40)	(16.26)

2. DIVIDEND:

In view of loss, your Directors regret their inability to propose any dividend for the Financial Year ended 31st March, 2025.

3. FINANCIAL PERFORMANCE OF THE COMPANY:

Operating revenue was at Rs. 5.14 Lacs in the Financial Year 2024-25 as compared to Rs. 6.52 Lacs in Financial Year 2023-24. The increase in revenue was mainly due to proper utilization of available resources by management of the Company and operational performance by the business. The Net Loss during the FY 2024-25 is Rs. 45.40 Lacs as compared to loss of Rs. 16.26 Lacs during the last financial year.

4. SHARE CAPITAL:

The paid-up Equity Share Capital of the company as on 31st March, 2025 was Rs.3,00,66,000 (Rupees Three Crore and Sixty Six Thousand). During the year under review, the Company has not issued shares with differential voting rights nor granted stock options nor sweat equity.

5. TRANSFER TO RESERVES:

The Company has not transferred any amount to the General Reserve.

6. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO:

In accordance with the provisions of Section 134 of the Companies Act, 2013 read with the Companies (Accounts) Rules, 2014, the Conservation of Energy, Technology Absorption and Foreign Exchange Earnings and Outgo are not applicable to the Company.

7. CHANGE IN THE NATURE OF BUSINESS, IF ANY:

There has been no change in the nature of business of the Company during the period under review.

8. MANAGEMENT DISCUSSION AND ANALYSIS REPORT

The same is set out in this Annual report.



9. REVISION OF FINANCIAL STATEMENT OF THE COMPANY/THE REPORT OF THE BOARD:

The Financial statement of the Company/Directors' Report has not been revised during the period under review as per Section 131 of the Companies Act, 2013.

10. ANNUAL RETURN:

Pursuant to Section 92(3) of the Companies Amendment Act, 2017; Companies having a website shall place a copy of the Annual Return (MGT-7) on its website and also give a web link of the Annual Return in the Board's Report.

The extract of Annual Return Form MGT-9 is available on website of the Company at www.corporatementors.in.

11. DEPOSITS:

The Company has not accepted any deposits within the meaning of Section 73(1) of the Companies Act, 2013 and the Rules made there under.

12. THE DETAILS IN RESPECT OF ADEQUACY OF INTERNAL FINANCIAL CONTROLS WITH REFERENCE TO THE FINANCIAL STATEMENTS:

The Company has adequate internal financial controls commensurate with the nature of its business and size of its operations beside timely statutory audit, limited reviews and internal audits taking place periodically. The reports of the internal audit along with comments from the management are placed for review before audit committee.

13. BOARD OF DIRECTORS AND ITS MEETINGS:

The Company's Board comprises of six directors having adequate combination of Executive and Non-Executive Directors of the Company. The Chairman of the Board is a Non-Executive Director. The number of Non-Executive Independent Directors is 50% of the total strength of the Board. There is one Woman Director on the Board of the Company.

The Board of Directors met 6 (Six) times during the Year under review. The intervening gap between the Meetings was within the period prescribed under the Companies Act, 2013.

Sr. No.	Date of Meeting	Venue of the Meeting	Directors present	Directors to whom leave of absence was granted
1.	13.05.2024	42, Gopal Bhawan 199, Princess Street, Mumbai - 400002	Pawan Kr Agarwal S. N. Agarwal Preethi Thomas Yangal Prafulla S. Shirke	Mr. Laxmidhar Bhola
2	24.07.2024	42, Gopal Bhawan 199, Princess Street, Mumbai - 400002	Pawan Kr Agarwal S. N. Agarwal Preethi Thomas Yangal Laxmidhar Bhola	Mr. Prafulla Shirke
3	13.08.2024	42, Gopal Bhawan 199, Princess Street, Mumbai - 400002	Pawan Kr Agarwal S. N. Agarwal Preethi Thomas Yangal Laxmidhar Bhola	Mr. Prafulla Shirke
4	12.11.2024	42, Gopal Bhawan 199, Princess Street Mumbai 400002	Pawan Kr Agarwal S. N. Agarwal Preethi Thomas Yangal Laxmidhar Bhola	Mr. Prafulla Shirke



5	02.01.2025	42, Gopal Bhawan 199, Princess Street Mumbai 400002	Pawan Kr Agarwal S. N. Agarwal Preethi Thomas Yangal Laxmidhar Bhola Benitto Nadar	Mr. Prafulla Shirke
6	10.02.2025	42, Gopal Bhawan 199, Princess Street Mumbai 400002	Pawan Kr Agarwal S. N. Agarwal Preethi Thomas Yangal Laxmidhar Bhola Benitto Nadar	Mr. Prafulla Shirke

14 CHANGES IN DIRECTORS AND KEY MANAGERIAL PERSONNEL:

Mr. S. N. Agarwal, Director of the Company retires by rotation at the ensuing Annual General Meeting of the Company and being eligible, offers himself for re-appointment. The Board recommends his re-appointment. Mr. Benitto Kumar Neethiraya Nadar was appointed as Independent Director w.e.f. 02.01.2025. The Board recommends their re-appointment/ratification.

15. STATEMENT ON DECLARATION GIVEN BY THE INDEPENDENT DIRECTORS UNDER SECTION 149(6) OF THE COMPANIES ACT, 2013:

The Independent Directors have submitted the declaration of Independence, as required pursuant to section 149(7) of the Companies Act, 2013, stating that they meet the criteria find dependence as provided in sub-section (6) and there has been no change in the circumstances which may affect their status as independent director during the year.

16. COMMITTEES OF BOARD:

I. Nomination and Remuneration Committee:

In accordance with the provisions of Section 178 of the Companies Act, 2013 read with rules, the Company has appropriate Nomination and Remuneration Committee consisting of three Non-executive Directors, all the Directors being Independent Directors. The Committee acts in accordance with the 'Terms of Reference' approved and adopted by the Board from time to time.

The existing Nomination and Remuneration Committee of the Company consists of three Directors with Independent Directors for minia majority and the said constitution is in line with the provisions of Section 178 of the Companies Act, 2013, read with the rules.

The Composition of the Committee is as under:

Sr. No.	Name of the Member	Designation
1.	Mr. Prafulla Shirke	Independent Director, Chairman
2.	Mr. Laxmidhar Narsingh Bhola	Independent Director
3.	Mr. Pawan Kr Agarwal	Director

Remuneration Policy and Criteria for selection of candidates for appointment as Directors, Key Managerial Personnel and Senior Management positions



The Company has in place a policy for remuneration of Directors, Key Managerial Personnel and Senior Management as well as well-defined criteria for the selection of candidates for appointment to the said positions which has been approved by the Board. The Policy broadly lays down the guiding principles, philosophy and the basis for payment of remuneration to the executive and non-executive Directors (by way of sitting fees and commission), Key Managerial Personnel and Senior Management. The criteria for selection of candidates for the above positions cover the various factors and attributes which are considered by the Nomination & Remuneration Committee and the Board of Directors while making an election of the candidates. The above policy along with the criteria for selection is available at the website of the Company at www.corporatementors.in.

II. Audit Committee:

The existing 'Audit Committee' of the Company consists of three Directors with Independent Directors form in a majority and the said constitution is in line with the provisions of Section 177 of the Companies Act, 2013, read with the rules and the Company has re-constituted committee in the Board Meeting held on 2nd Jan., 2025. The Audit Committee act in accordance with the 'Terms of Reference' specified by the Board in writing from time to time.

The Composition of the Committee is as under:

Sr. No.	Name of the Member	Designation
1.	Mr. Laxmidhar Singh Bhola	Independent Director, Chairman
2.	Mr. Benitto Kumar Nadar	Independent Director
3.	Ms. Preethi Thomas Yangal	Director

III. Stakeholders Grievance Committee:

The existing Stakeholders Grievance Committee of the Company consists of three Directors with Independent Directors form a majority and the said constitution is in line with the provisions of Section 178 of the Companies Act, 2013, read with the rules. The Stakeholders Grievance Committee act in accordance with the 'Terms of Reference' specified by the Board in writing from time to time.

The Committee has the mandate to review, redress shareholders' grievances and to approve all share transfers / transmissions.

The Composition of the Committee is as under:

Sr. No.	Name of the Member	Designation
1.	Mr. Prafulla Shirke	Independent Director (Chairman)
2.	Laxmidhar Narsingh Bhola	Independent Director
3.	Mr. Pawan Kr Agarwal	Non- Independent Director

IV. The Vigil Mechanism:

Your Company believes in promoting a fair, transparent, ethical and professional work environment. The Board of Directors of the Company has established Whistle Blower Policy & Vigil Mechanism in accordance with the provisions of the Companies Act, 2013 and for reporting the genuine concerns or grievances or Concerns of actual or suspected, fraud or violation of the Company's code of conduct.



The said Mechanism is established for directors and employees to report their concerns. The policy provides the procedure and other details required to be known for the purpose of reporting such grievances or concerns. The Audit Committee oversees the Vigil Mechanism. The same is uploaded on the website of the Company www.corporatementors.in

17 RELATED PARTY TRANSACTIONS:

During the year, your company has not entered into any related party transactions. Thus, disclosure in Form AOC-2 in terms of the Companies Act, 2013 is not required.

18 ANNUAL EVALUATION BY THE BOARD OF ITS OWN PERFORMANCE AND THAT OF ITS COMMITTEES AND INDIVIDUAL DIRECTORS:

Pursuant to the provisions of Sections 134(3)(p), 149(8), Schedule IV of the Act and in accordance with the policy for Performance Evaluation of the Individual directors, Board and its Committees, which includes criteria for performance evaluation, as structured questionnaire was prepared after taking in to consideration the various aspects of the Board's functioning, composition of the Board and its Committees, effectiveness of Board / Committee processes, information provided to the Board, etc. On the basis of the said questionnaire, the Directors have carried out the annual performance evaluation of the Board, Independent Directors, Executive Directors, Committees and the Chairman of the Board. A separate meeting of the Independent Directors was also held during the year for the evaluation of the performance of non- independent Directors, performance of the Board as a whole and that of the Chairman. The Board expressed their satisfaction with the evaluation process.

19 STATUTORY AUDITORS:

M/s H. G. Sarvaiya & Co., Chartered Accountants (Firm Registration No. 115705W), Statutory Auditors of the Company will hold office until the conclusion of the ensuing Annual General Meeting and are eligible for re-appointment as per Section 139 of the Companies Act, 2013. M/s H. G. Sarvaiya & Co., Chartered Accountants, have expressed their willingness to get re-appointed as the Statutory Auditors of the company and has furnished a Certificate of their eligibility and consent under Section 141 of the Companies Act, 2013 and the rules framed there under. In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Auditors have confirmed that they hold a valid certificate issued by the Peer Review Board of the ICAI. The board recommends the appointment of M/s H. G. Sarvaiya & Co., Chartered Accountants (Firm Registration No. 115705W) as the Statutory Auditors of the Company. The members are requested to reappoint M/s H. G. Sarvaiya & Co., Chartered Accountants (Firm Registration No. 115705W) as Auditors from the conclusion of the ensuing Annual General Meeting till the conclusion of the next Annual General Meeting in 2030.

20 SECRETARIAL AUDITOR AND SECRETARIAL AUDIT REPORT:

M/s. MANTHAN NEGANDHI & CO, (Proprietor MANTHAN NEGANDHI) Practicing Company Secretary was appointed to conduct Secretarial Audit of the Company for the financial year 2024-25 as required under section 204 of the Companies Act, 2013 and the rules there under. The Secretarial Audit report for the financial year 2024-25 forms part of the annual report.

21 CORPORATE GOVERNANCE

Pursuant to the Regulation 15 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, which is effective from 01st December, 2015, the Company is not required to comply with provisions of Corporate Governance as its paid-up capital is less than Rs.10 Crore and its net worth is also less than Rs. 25 Crore as on 31st March, 2025.



22. QUALIFICATION, RESERVATION OR ADVERSE REMARK OR DISCLAIMER MADE BY AUDITORS:

There are no qualifications or adverse remark or disclaimers made by the Auditors in their reports.

23. MATERIAL CHANGES AFFECTING THE FINANCIAL POSITION OF THE COMPANY:

No material changes and commitment so there than in the normal course of business have occurred after the close of the year till the date of this Report, which affect the financial position of the Company.

24. DETAILS OF HOLDING/ SUBSIDIARY/ JOINT VENTURES/ ASSOCIATE COMPANIES:

The Company is not a holding, a subsidiary or an associate company of any company and vice versa. The Company does not have any joint ventures.

25. STATEMENT FOR DEVELOPMENT AND IMPLEMENTATION OF RISK MANAGEMENT POLICY U/S134:

The Board of the Company looked into the element of risk associated with the company. At present, the Company has not identified any element to risk which may threaten the existence of the Company. As per Regulation 21 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 the top 100 listed entities needs to adopt Risk Management Policy. Therefore, the Company is not required to adopt Risk Management Policy.

26. DISCLOSURE UNDER THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013:

The Company is committed to provide safe and conducive environment to its employees. The Company has an Internal Complaints Committee (ICC) to red rests complaints received regarding sexual Harassment. Your Directors further state that during the year under review, there was no case filed pursuant to the Harassment of Women at Workplace (Prevention, Prohibition and Redressed) Act, 2013.

27. DISCLOSURE AS PER RULE 5 OF THE COMPANIES (APPOINTMENT AND REMUNERATION OF MANAGERIAL PERSONNEL) RULES, 2014:

None of the Directors are drawing remuneration. There are only two employees in the Company i.e. Mr. Krishna Jha (CFO) and Mr. PRASHANT VIPANI (Company Secretary). Mr. Krishna Jha is not drawing any salary. Hence there being no directors drawing remuneration and only one employee drawing salary, it is not possible to derive ratio of remuneration of each Director to median remuneration of employees for the Financial Year 2024-25 as required under Rule 5 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

28. DETAILS IN RESPECT OF FRAUDS REPORTED BY THE AUDITORS UNDER SECTION 143(12) OF COMPANIES ACT, 2013:

There are no frauds reported by the Auditor which are required to be disclosed under Section 143(12) of Companies Act, 2013.

29. PARTICULARS OF LOANS, GUARANTEES AND INVESTMENT BY THE COMPANY:

Details of loans, guarantees and investments covered under the provisions of Section 186 of the Companies Act, 2013 have been set the notes to accounts.

30. CORPORATE SOCIAL RESPONSIBILITY POLICY:

During the year under review, the Company has not developed the policy on Corporate Social Responsibility as the Company does not fall under the prescribed classes of Companies mentioned under section 135 (1) of the Companies Act, 2013.



OLYMPIC MANAGEMENT & FINANCIAL SERVICE LIMITED

31. MAINTENANCE OF COST RECORDS AS SPECIFIED BY THE CENTRAL GOVERNMENT UNDERSUB-SECTION OF SECTION 148 OF THE COMPANIES ACT, 2013:

The Company is not required to maintain Cost Records as specified by the Central Government under sub-section (1) of section 148 of the Companies Act, 2013.

32. DETAILS OF SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS OR TRIBUNAL IMPACTING THE GOING CONCERN STATUS AND THE COMPANY'S OPERATION IN FUTURE:

The Delisting Committee of Bombay Stock Exchange Limited (BSE) had passed an order against the Company on July 04, 2018 there by delisting the securities of the Company under SEBI (Delisting of Equity Shares) Regulations, 2009. However the Order was rescinded on January 23, 2019 pursuant to which the equity shares of the Company are listed on BSE platform however the trading of securities is suspended. **As per letter dated 29.05.2024 received from BSE, the internal Regulatory oversight and Review Group of Exchange has granted in-principal approval for revocation of suspension in trading of equity shares.**

33. DIRECTORS' RESPONSIBILITY STATEMENT:

Pursuant to sub-section(5) of Section 134 of the Companies Act, 2013 and to the best of their knowledge and belief and according to the information and explanations obtained /received from the operating Management, your Directors make the following statement and confirm that-

- a) in the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;
- b) the directors had selected such accounting policies and applied the consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit and loss of the company for that period;
- c) the directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other regularities;
- d) the directors had prepared the annual accounts on a going concern basis;
- e) the directors had laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and were operating effectively; and
- f) the directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

34. ACKNOWLEDGEMENT:

Your Directors place on record their sincere gratitude for the assistance, guidance and co-operation the Company has received from all stakeholders. The Board further places on record its appreciation for the dedicated services rendered by the employees of the Company.



**For and on behalf of the Board of Directors
For Olympic Management & Financial Services Limited**

Sd/-

Pawan Kr Agarwal
Director
DIN: 00556417

Sd/-

S. N. Agarwal
Whole-time Director
DIN: 01764628

Place: Mumbai
Date: 23.08.2025

Registered Office:
42, Gopal Bhavan,
199 Princess Street,
Mumbai – 400 002



MANAGEMENT DISCUSSION AND ANALYSIS REPORT

OVERVIEW

The company is looking for profitable ventures as its main area of functioning. The company has decided to setup a conflict management centre to provide services in the area of mediation, conciliation and other alternative dispute resolution mechanism to corporate and other concerns.

FINANCIAL HIGHLIGHTS

Particulars	31.03.2025	31.03.2024
Earnings Before Interest & Taxes	(37.29)	(9.59)
Extra-Ordinary Item	(8.00)	(6.58)
Profit/Loss After Extra-Ordinary Item	(45.29)	(16.17)
Profit/Loss After Tax	(45.40)	(16.26)
Eps	(0.15)	(0.05)
Debt	NIL	NIL

INDUSTRY STRUCTURE AND DEVELOPMENT

The company is rendering services mainly to SME Sector. The enquiries for new project assignments in SME sector is likely to pick up and there is good potential in times to come.

As we had observed in the past that it has become difficult for small merchant banking companies and consultancy outfits to survive. The global consulting firms made inroads in our country. All these factors have made it difficult for the industry to grow. The trend, however, is becoming clear and only those companies will survive which are par excellence in their core field.

CONSULTANCY

The consultancy for restructuring, amalgamations, merger, Demergers, spin-off etc. have suddenly developed. Your company has plans to focus on these are as with consultancy in projects, fund raising, public offerings and dispute resolutions services. The same is likely to show result after the establishment to National Company Law Tribunal which has now become reality.

FINANCE AND INVESTMENT

The area of finance and investment is likely to see upward trend. However, all investments made through bought out deals, devolvement's in underwriting commitments etc. have severally affected the financials of the company.

OPPORTUNITIES

- Consulting in restructuring, amalgamation etc.
- Project consultancy
- Financial consultancy
- Liaison activities
- Conflict Management Services
- Diversification plans

THREATS

- Large over head
- Competition from big firms
- Recovery of fees
- Branding

FUTURE BUSINESS OUTLOOK

In this information age, knowledge is power. Timely and accurate information is sought by a number of companies. A large number of companies are looking for diversification plans, as their existing activities are no more profitable. The company plans to make such services available to its constituents in times to come.

INTERNAL CONTROL SYSTEMS

The level of activities of the company at present is quite low. Keeping in view the scale of operation, size of the company, and cost aspect, the company has reasonably good internal control system to ensure that all its assets are safeguarded and protected against loss from unauthorized use or disposition and transaction are authorized, recorded and reported correctly. The internal control systems are also designed to ensure that the financial and other records are reliable, for preparing financial statements and other data.

RISKS AND CONCERNS

The business of the company largely depends on the improvement of investment climate, growth of medium scale sector and pooling of resources by the company. The company will endeavour its best to capitalize on its strengths and improve upon its weak areas.

HUMAN RESOURCES DEVELOPMENT

Rather than recruiting permanent employees, the company will prefer to outsource various Services based on assignments in hands. This will minimize the risk and keep the overheads at reasonable level.

CAUTIONARY STATEMENT

Some of the statements made above are stated as required by applicable regulations. While they are based on the data available and the bonfire judgment of the management, the actual result may be affected by various factors, which may be different from what your management envisages in terms of future performance & outlook.

For and on behalf of the Board of Directors

For Olympic Management & Financial Services Limited

Sd/-
Pawan Kr Agarwal
Director
DIN: 00556417

Sd/-
S. N. Agarwal
Whole-time Director
DIN: 01764628

Place: Mumbai
Date: 23.08.2025

Registered Office:
42, Gopal Bhavan,
199 Princess Street,
Mumbai – 400 002

CEO/CFO CERTIFICATE

To,
The Board of Directors
Olympic Management & Financial Services Limited
Mumbai

We, Mr. Satyanarayan Ramchandra Agarwal, Whole Time Director and Mr. Krishna Jha, Chief Financial Officer of the Company do hereby certify that:

- (a) We have reviewed financial statements and the cash flow statement for the year and that to the best of our knowledge and belief:
 - i. These statements do not contain any materially untrue statement or omit any material fact or contain statement that might be misleading;
 - ii. These statements together present a true and fair view of the company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
- (b) There are, to the best of our knowledge and belief, no transactions entered into by the company during the year which are fraudulent, illegal or violative of the Company's code of conduct.
- (c) We accept responsibility for establishing and maintaining internal controls and that we have evaluated the effectiveness of the internal control systems of the Company and we have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of internal controls, if any of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.
- (d) We have indicated to the Auditors and the Audit Committee
 - i. Significant changes in internal control during the year;
 - ii. Significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and
 - iii. There have been no instances of significant fraud of which they have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system over financial reporting.

For and on behalf of the Board of Directors
For Olympic Management & Financial Services Limited

Sd/-
S N Agarwal
Whole Time Director

Sd/-
Mr. Krishna Jha
Chief Financial Officer

Place: Mumbai
Date: 23.08.2025

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS
(Pursuant to Regulation 34(3) and Schedule V Para C clause (10)(i) of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Members,
OLYMPIC MANAGEMENT & FINANCIAL SERVICES LIMITED
42, Gopal Bhawan 199, Princess Street, Mumbai City,
Maharashtra, India, 400002

I have examined the relevant registers, records, forms, returns and disclosures received from the Directors of Olympic Management and Financial Services Limited having CIN L65990MH1984PLC033825 and having registered office at 42, Gopal Bhawan 199, Princess Street, Mumbai City, Maharashtra, India, 400002 (hereinafter referred to as 'the Company'), produced before me by the Company for the purpose of issuing this Certificate, in accordance with Regulation 34(3) read with Schedule V Para-C Sub clause 10(i) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In my opinion and to the best of my information and according to the verifications (including Directors Identification Number (DIN) status at the portal www.mca.gov.in) as considered necessary and explanations furnished to me by the Company & its officers,

I hereby certify that none of the Directors on the Board of the Company as stated below for the Financial Year ending on 31st March, 2025 have been debarred or disqualified from being appointed or continuing as Directors of companies by the Securities and Exchange Board of India, Ministry of Corporate Affairs, or any such other Statutory Authority.

Sr. No	Name of the Director	DIN	Designation	Date of Appointment
1.	Pawan Kr Agarwal	00556417	Independent Director	23/08/1984
2.	Prafulla Shankarrao Shirke	01209632	Independent Director	28/09/1995
3.	Laxmidhar Narsingh Bhola	02186657	Independent Director	30/03/2000
4.	Satyanarayan Ramchandra Agarwal	01764628	Wholetime Director	30/05/1999
5.	Preethi Thomas Yangal	08853472	Director	14/09/2020
6.	Benitto Kumar Neethiraya Nadar	08969902	Independent Director	02/01/2025

Notes:-

1. Mr. Parminder Singh Kalsi resigned as independent director with effect from 02nd January 2025 and Mr. Benitto Kumar Neethiriya Nadar was appointed as additional independent director with effect from 02nd January 2025, however he has not been regularized within 3 months of its appointment as required under relevant provisions of SEBI (Listing Disclosure and Requirements) Regulations, 2015.

Ensuring the eligibility for the appointment / continuity of every Director on the Board is the responsibility of the management of the Company. My responsibility is to express an opinion on these based on my verification. I further state that such compliance is neither an assurance as to future viability of the Company nor the efficiency or effectiveness with which management has conducted the affairs of the company.

For Manthan Negandhi & Co.
Practicing Company Secretaries

Sd/-

Manthan Neeta Kishore Negandhi
Proprietor
Membership No. ACS 56472
CP No. 21289
Place: Mumbai
Date: 08th September 2025
UDIN: A056472G001200661

FORM NO. MR-3
SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2025
[Pursuant to section 204(1) of the Companies Act, 2013 and Rule No.9 of the
Companies (Appointment and Remuneration Personnel) Rules, 2014]

To,
The Members,
Olympic Management & Financial Services Limited
42, Gopal Bhawan 199, Princess Street, Mumbai City, 400002

Dear Sirs,

I have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **Olympic Management & Financial Services Limited (CIN - L65990MH1984PLC033825)** (hereinafter called "the Company"). Secretarial Audit was conducted in a manner that provided me a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of Secretarial Audit, the explanations and clarifications given to me and the representations made by the Management, I hereby report that in my opinion, the Company has, during the audit period covering the financial year ended on 31st March, 2025 complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

1. I have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company as given in Annexure A, for the financial year ended on 31st March, 2025, according to the provisions of:
 - (i) The Companies Act, 2013 ("the Act") and the rules made there under;
 - (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder;
 - (iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;
 - (iv) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act') to the extent applicable to the Company:
 - a) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
 - b) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - **NOT APPLICABLE to the Company during the review period as there is no direct and / or indirect acquisition of any shares or voting rights or control over the Company by promoters & persons acting in concert;**
 - c) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
 - d) The Securities and Exchange Board of India (Depositories and Participant) Regulations, 2018;
 - e) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and amendments from time to time - **NOT APPLICABLE to the Company during the review period as the Company has not issued any shares.**

2. Provisions of the following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act') were **not applicable** to the Company during the audit report:
 - a) The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014, as the Company has not issued any securities to the employees of the Company;
 - b) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009;
 - c) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as the Company has not bought-back any securities;
 - d) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as the Company has not issued any debt securities.
3. Provisions of the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder were not applicable to the Company during the audit period under report.
4. I have relied on the representation made by the Company and its Officers for systems and mechanism formed by the Company for compliances under other applicable Acts, Laws and Regulations to the Company.

I have also examined compliances with the applicable clauses of the following:

- (i) Secretarial Standards issued by The Institute of Company Secretaries of India with respect to board and general meetings; and
- (ii) The Listing Agreements entered into by the Company with the Bombay Stock Exchange Limited read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

During the period under review, the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above.

I, further, report that,

The Board of Directors of the Company is duly constituted consists of 6 (six) directors having 4 (four) Non- Executive Directors and 2 executive Directors including a woman director. The changes in the composition of the Board of Directors that took place during the period under review were carried out in compliance with the provisions of the Act.

I, further, report that that adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

The majority decisions are carried through while the dissenting member's views, if any, are captured and recorded as part of the minutes.

I, further, report that there are adequate systems and processes in the company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines etc.

I, further, report that during the audit period there are no events occurred which had bearing on the Company's affairs in pursuance of the above referred laws, rules, regulations, guidelines, standards etc.

I, further, report that during the audit period, the company passed two (2) special resolutions at their 40th Annual General Meeting held on 23rd September, 2024.

During the audit period, there were following observations/comments:-

1. **I, further, report that** during the audit period, it has been observed that the Company's website is not updated on real time basis.
2. **I, further, report that**, during the audit period, it has been observed that independent director Mr. Benitto Kumar Neethiraya Nadar has not been regularized within three months of its appointment as additional director as required under applicable provisions of Companies, Act 2013.
3. **I, further, report**, that during the audit period, no Company Secretary was appointed between 03rd January 2025 and 31st May 2025. However, the Company was within the permissible time frame of six months to fill the casual vacancy in the office of the Company Secretary, as per applicable provisions.

I further, report that, the Delisting Committee of Bombay Stock Exchange Limited (BSE) had passed an order against the Company on July 04, 2018 there by delisting the securities of the Company under SEBI (Delisting of Equity Shares) Regulations, 2009. However the Order was rescinded on January 23, 2019 pursuant to which the equity shares of the Company are listed on BSE platform however the trading of securities is suspended. The Company is in the process of revocation of suspension of trading of securities.

SD/-
Manthan Negandhi & Co.
Practicing Company Secretary
A.C.S. No.: 56472
C. P. No.: 21289
Peer Review Certificate No. 3226/2023

Mumbai, 08th day of September, 2025
UDIN: A056472G001200111

This Report is to be read with my letter of even date which is annexed as Annexure A & B and forms an integral part of this report.

Annexure A

List of documents verified:

1. Memorandum & Articles of Association of the Company.
2. Annual Report for the financial year 2023-2024.
3. Minutes of the meetings of the Board of Directors, Audit Committee, Nomination & Remuneration Committee, Stakeholders' Relationship Committee and separate meeting of Independent Directors along with Attendance Registers
4. Minutes of General Meeting held.
5. Statutory Registers viz.
 - a. Register of Directors & KMP
 - b. Register of Directors' Shareholding
 - c. Register of Members
6. Agenda papers submitted to all the directors / members for the Board Meetings and Committee Meetings.
7. Declarations received from the Directors of the Company pursuant to the provisions of Section 184 of the Companies Act, 2013.
8. Intimations received from directors under the prohibition of Insider Trading Code.
9. E-Forms / returns filed by the Company, from time-to-time, under applicable provisions of the Companies Act, 2013 and attachments thereof.
10. Intimations / documents / reports / returns filed with the Stock Exchanges pursuant to the provisions of Listing Agreement and the SEBI LODR Regulations, 2015.

Registered office:

42, Gopal Bhawan 199, Princess Street, Mumbai City, Bombay, Maharashtra, India, 400002

Annexure B

To,
The Members
Olympic Management & Financial Services Limited
Mumbai

I report of even date is to be read along with this letter:

1. Maintenance of Secretarial records is the responsibility of the management of the Company. My responsibility is to express an opinion on these secretarial records based on my audit.
2. I have followed the audit practices and process as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in Secretarial records. I believe that the process and practices, I followed provide a reasonable basis for my opinion.
3. I have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Wherever required, I have obtained the Management representation about the Compliance of laws, rules and regulations and happening of events, etc.
5. The Compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards are the responsibility of management. My examination was limited to the verification of procedure of secretarial records on test basis.
6. The Secretarial Audit Report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

SD/-

Manthan Negandhi & Co.
Practicing Company Secretary
A.C.S. No.: 56472
C. P. No.: 21289

Peer Review Certificate No. 3226/2023

Mumbai, 08th day of September, 2025
UDIN: A056472G001200111

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD

CIN No.: L65990MH1984PLC033825

Cash Flow Statement for the year ended 31st March, 2025

	Year ended 31st March, 2025 Rs. In Lacs		Year ended 31st March, 2024 Rs. In Lacs	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Profit / (Loss) before Tax and extra ordinary item	-37.29		-9.59	
From Continuing Operations		-37.29	0.00	-9.59
From Discontinued Operation		-37.29		-9.59
Adjustment for :				
Depreciation	1.81		2.05	
Finance Cost	0.00		0.00	
Net gain on sale / fair valuation of investments through profit and loss	-5.92		3.23	
Loss on sale of Investment	0.69		7.33	
Interest Income	-3.75		-6.44	
extra ordinary item	-7.99	-15.16	0.00	6.16
Operating Profit before Working Capital change		-52.45		-3.43
Changes in working Capital:				
(Increase)/ Decrease in Trade and other Receivables (Net)	2.65		0.14	
Increase/ (Decrease) in Trade and other Payables (Net)	4.37		1.99	
Increase/ (Decrease) in Other Financial Asset (Net)		7.01	0.00	2.13
Cash generation from Operation before Tax		-45.44		-1.30
cash flow from extra ordinary item				
Net Cash Generated/ (Used) - Operating Activities		-45.44		-1.30
B. CASH FLOW FROM INVESTMENT ACTIVITIES				
Sale of Investment			1.82	
Capital Expenditure on Fixed Assets			0.00	
Sale of Fixed Assets	0.13		0.00	
Dividend Received	0.03	0.16	0.06	1.88
Net Cash Generated/ (Used) - Investing Activities		0.16		1.88
C. CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from Long-term Borrowings	37.23		-6.70	
(Increase)/ Decrease in loans & advances (Net)	4.66		-2.01	
Interest Received	3.75		6.44	
DTL	0.00		0.00	
Repayment of short term borrowing	0.00		0.00	
Finance Cost	0.00	45.64	0.00	-2.27
Net Cash Generated/ (Used) - Financing Activities		45.64		-2.27
Net Increase/ (Decrease) in Cash and Cash Equivalents		0.37		-1.69
Add : Opening Cash and Cash Equivalents		0.61		2.30
Closing Cash and Cash Equivalents		0.97		0.61

The accompanying Notes are an integral part of the Standalone Financial Statements.

As per our attached report of even date

For H G SARVAIYA & CO
Chartered Accountants
Firm Registration no.115705W

For & on Behalf of the Board of Directors of
Olympic Management & Financial Services Ltd

SD/-
HASMUKHBHAI G. SARVAIYA
PROPRIETOR
Membership No.045038
UDIN No.: 25045038BMGP2H1857

SD/-
S. N. Agarwal
Whole Time Director
Din No. 01764628

SD/-
Pawan KR Agarwal
Director
Din No.: 00556417

Place: Mumbai
Dated :13.05.2025

SD/-
Preethi Thomas Yungal
Director
Din No. 08853472

SD/-
Krishna Jha
CFO

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD
CIN No.: L65990MH1984PLC033825
BALANCE SHEET AS ON 31ST MARCH 2025

(Amount In Lacs)

PARTICULARS		Note No.	AS AT 31ST MARCH 2025	AS AT 31ST MARCH 2024
I. ASSETS				
Non-Current Assets				
a) Property Plant & Equipment	4	38.30	40.23	
b) Financial Assets:				
(i)Investments	5	41.68	36.44	
Total Non-Current Assets		79.98	76.67	
Current Assets				
a) Financial Assets				
(i) Trade Receivables	6	18.43	21.08	
(ii) Cash & Cash equivalents	7	0.97	0.61	
(iii) Loans & Advances	8	78.03	82.69	
(iv) Other Financial Assets	9	1.60	1.75	
Total Current Assets		99.03	106.13	
TOTAL ASSETS		179.01	182.80	
II. EQUITY AND LIABILITIES				
EQUITY				
(a) Equity Share Capital	10	300.66	300.66	
(b) Other Equity	11	-174.06	-128.66	
		126.60	172.00	
LIABILITIES				
1) Non-Current Liabilities:				
(a) Financial Liabilities:				
(i) Other Financial Liabilities	12	44.23	6.98	
Total Non-Current liabilities		44.23	6.98	
2) Current Liabilities				
(a) Other Current liabilities	13	2.78	1.76	
(b) Provisions	14	5.40	2.06	
Total Current Liabilities		8.18	3.82	
Total Liabilities		52.41	10.80	
TOTAL EQUITIES AND LIABILITIES		179.01	182.80	
Notes To Accounts including Significant Accounting Policy		1-29		
As Per Our Report Of Even Date Attached				
For H G SARVAIYA & CO		For & on Behalf of the Board of Directors of		
Chartered Accountants		Olympic Management & Financial Services Ltd		
Firm Registration no.115705W				
SD/-		SD/-		SD/-
HASMUKHBHAI G. SARVAIYA		S. N. Agarwal		Pawan KR Agarwal
PROPRIETOR		Whole Time Director		Director
Membership No.045038		Din No. 01764628		Din No.: 00556417
UDIN No.: 25045038BMGP2H1857				
Place: Mumbai				
Date: 13.05.2025				
		SD/-		SD/-
		Preethi Thomas Yangal		Krishna Jha
		Director		CFO
		Din No. 08853472		

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD
CIN No.: L65990MH1984PLC033825
STATEMENT OF PROFIT & LOSS FOR THE YEAR ENDED ON 31ST MARCH 2025

(Amount In Lacs)

PARTICULARS	Note No.	FOR THE YEAR 2024-2025	FOR THE YEAR 2023-2024
I. Revenue from Operations	15	5.14	6.52
II. Other Income	16	9.00	6.44
TOTAL INCOME		14.14	12.96
III. EXPENSES			
Employee Benefits expenses	17	2.61	2.74
Financial Cost		0.00	0.00
Other Expenses	18	47.02	17.76
Depreciation & Amortisation Exp	4	1.81	2.05
TOTAL EXPENSES		51.43	22.54
IV. Profit Before Extraordinary Items & Taxes		-37.29	-9.59
V.Extraordinary Items		-8.00	-6.58
VI. Profit Before Taxes (III+IV)		-45.29	-16.17
VII.Tax Expenses			
Current Tax		0.00	0.00
Deferred Tax		-0.11	-0.09
VIII. Net Profit/(Loss) After Taxes		-45.40	-16.26
IX. Other Comprehensive Income		0.00	0.00
X. Profit/(Loss) For The Year		-45.40	-16.26
Earning Per Share			
Basic		-0.15	-0.05
Diluted		-0.15	-0.05
Notes To Accounts including Significant Accounting Policy			
1-29			
As Per Our Report Of Even Date Attached For H G SARVAIYA & CO Chartered Accountants Firm Registration no.115705W		For & on Behalf of the Board of Directors of Olympic Management & Financial Services Ltd	
SD/- HASMUKHBHAI G. SARVAIYA PROPRIETOR Membership No.045038 UDIN No.: 25045038BMGP2H1857		SD/- S. N. Agarwal Whole Time Director Din No. 01764628	SD/- Pawan KR Agarwal Director Din No.: 00556417
Place: Mumbai Date:13.05.2025		SD/- Preethi Thomas Yangal Director Din No. 08853472	SD/- Krishna Jha CFO

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD

NOTES TO FINANCIAL STATEMENTS FOR THE YEAR ENDED 31ST MARCH 2024

Note 1- Corporate Information

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD ("the Company") is a limited Company domiciled and incorporated in India and its shares are listed (though suspended for trading) on the Bombay Stock Exchange (BSE), and Calcutta Stock Exchange (CSE)

Note 2- Basis of Preparation

- 2.1) The financial statements of the Company have been prepared in accordance with Indian Accounting Standards notified under the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) and Companies (Indian Accounting Standards) Amendment rules, 2016.
- 2.2) The financial statements have been prepared on a historical cost basis, except for certain financial assets and liabilities, which are measured at fair value / amortised cost.
- 2.3) The financial statements are presented in Indian Rupees (Rs.), which is the Company's functional and presentation currency.
- 2.4) The accounting policies adopted in the preparation of standalone Ind AS financial statement are consistent with those of previous year.

Note 3- Significant Accounting Policies

3.1) Method of accounting:

The accounts are prepared on the basis of historical cost convention, in accordance with the applicable accounting standards and on the accounting principles of a going concern. All expenses and income to the extent ascertainable with reasonable certainty are accounted for on accrual basis.

3.2) Use of estimates:

The preparation of the financial statements in conformity with Ind AS requires management to make estimates, judgements and assumptions. These estimates, judgements and assumptions effect the application of the accounting policies and the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities at the date of the financial statements and reported amounts of revenue and expenditure during the period. Application of accounting policies that require critical accounting estimates involving complex and subjective judgements and the use of assumptions in these financial statements have been disclosed below. Accounting estimates could change from period to period. Actual results could differ from those estimates. Appropriate changes in estimates are made as management becomes aware of changes in circumstances surrounding these estimates. Changes in estimates are reflected in the financial statements in the period in which changes are made and, if material, their effects are disclosed in the notes to the financial statements.

3.3) INVESTMENTS

Investment of the company comprises of long term investment only. The company measure its equity investment at fair value through profit & loss. Investments in both quoted/unquoted shares are valued at fair market value.

3.4) REVENUE RECOGNITION:

Dividend income accrue shall be when the shareholders right to receive payment is established.

Interest income is recognized on accrual basis at effective interest rate.

3.5) **PROVISION FOR CURRENT & DEFERRED INCOME TAX:**

Provision for current tax is made on the basis of estimated taxable income for the current accounting year in accordance with the Income Tax Act, 1961. Deferred tax is recognised subject to the consideration of prudence, on timing differences being the difference between taxable income and accounting income that originate in one period and are capable of reversal in one or more subsequent periods. Such deferred tax is quantified using the tax rates and laws enacted or substantively enacted as on the Balance sheet date. The Company has carry forward losses under the Income Tax Laws. In absence of virtual certainty of sufficient future taxable income, deferred tax asset has not been recognised by way of prudence in accordance with Indian Accounting Standard 12 "Income Taxes" Issued by The Institute of Chartered Accountants of India.

3.6) **Provisions, Contingent liability and Contingent Assets:**

Provisions involving substantial degree of estimation in measurement are recognised when there is a present obligation as a result of past events and it is probable that there will be an outflow of resources. Contingent Liabilities are not recognised but are disclosed in the notes to the accounts. Contingent Assets are neither recognised nor disclosed in the financial statements.

3.7) **PROPERTY, PLANT AND EQUIPMENT**

The properties of the company are stated at fair value and depreciation provided on straight line method over the estimated useful lives of the assets. Property, plant and equipment are stated at cost less accumulated depreciation and impairment, if any. Costs directly attributable to acquisition are capitalized until the property, plant and equipment are ready for use, as intended by the management. The company depreciates property, plant and equipment over their estimated useful lives using the straight line method.

Depreciation methods, useful lives and residual values are reviewed periodically including at each financial year end.

Amount paid towards the acquisition of property, plant and equipment outstanding at each Balance Sheet date and cost of property, plant and equipment not ready for intended use before such date are disclosed under capital work in progress. Subsequent expenditures relating to property, plant and equipment is capitalized only when it is probable that future economic benefits associated with these will flow to the company and the cost of the item can be measured reliably. Repairs and maintenance costs are recognized in the statement of profit and loss when incurred. The cost and related accumulated depreciation are eliminated from the financial statements upon sale or retirement of the assets and the resultant gain or losses are recognized in the statement of profit and loss. Assets to be disposed off are reported at the lower of the carrying value or the fair value less cost to sell.

3.8) **INDIAN ACCOUNTING STANDARD (IND AS)**

In preparing these financial statements, the company has availed itself of certain exemption and exceptions in accordance with IND AS and not required by previous GAAP.

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD
Note - 4 - Property, Plant and Equipment
(Amount In Lacs)

Particulars	Freehold Land	Buildings office premises	Plant and machinery	Furniture and fixtures	Office equipments	Computers Hardware	Total
I. Gross carrying amount							
Balance as at 1st April 2024	0.00	39.26	0.00	8.16	0.53	0.44	48.39
Additions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Disposals	0.00	0.00	0.00	0.13	0.00	0.00	0.13
Balance as at 31st March 2025	0.00	39.26	0.00	8.03	0.53	0.44	48.26
II. Accumulated depreciation							
Balance as at 1st April 2024	0.00	2.48	0.00	4.82	0.40	0.44	8.15
Depreciation expense for the year	0.00	1.24	0.00	0.54	0.03	0.00	1.81
Eliminated on disposal of assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Balance as at 31st March 2025	0.00	3.72	0.00	5.36	0.43	0.44	9.96
III. Net carrying amount (I-II)	0.00	35.54	0.00	2.68	0.10	0.00	38.30

Particulars	Freehold Land	Buildings office premises	Plant and machinery	Furniture and fixtures	Office equipment	Computers Hardware	Total
I. Gross carrying amount							
Balance as at 1st April 2023	0.00	39.26	0.00	8.16	0.53	0.44	48.39
Additions	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Disposals	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Balance as at 31st March 2024	0.00	39.26	0.00	8.16	0.53	0.44	48.39
II. Accumulated depreciation							
Balance as at 1st April 2023	0.00	1.24	0.00	4.05	0.37	0.44	6.11
Depreciation expense for the year	0.00	1.24	0.00	0.77	0.03	0.00	2.05
Eliminated on disposal of assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Balance as at 31st March 2024	0.00	2.48	0.00	4.82	0.40	0.44	8.16
III. Net carrying amount (I-II)	0.00	36.78	0.00	3.33	0.13	0.00	40.23

OLYMPIC MANAGEMENT FINANCIAL SERVICES PRIVATE LIMITED

DEPRICIATION AS PER INCOME TAX RULES, 1962

F.Y. 2024-2025

FIXED ASSETS

Rs. In Lacs

PARTICULARS	GROSS BLOCK							
	As on' 01/04/24	Addition During the Year more than 180 days	Addition During the Year less than 180 days	Deduction/ Adjustment	Total As at 31.03.2025	RATE %	DEP.	W.D.V AS ON 31.03.2025
Computer	0.04	0.00	0.00	0.00	0.04	0.00	0.01	0.02
Equipments	0.32	0.00	0.00	0.00	0.32	0.00	0.05	0.27
Furniture & Fixture	4.13	0.00	0.00	0.13	4.00	0.00	0.40	3.60
Premises	34.31	0.00	0.00	0.00	34.31	0.00	1.72	32.60
Current Year Total	38.79	0.00	0.00	0.13	38.67		2.18	36.49

Deffered Tax Liability Calculation - 2024-2025

	Rs. In Lacs
NET BLOCK AS PER COMPANY	38,30,444.00
NET BLOCK AS PER I TAX	36,48,969.95
	<u>1,81,474.05</u>
30% ON	54,442.21
LAST YR DEFFER TAX LIABILITY	43,222.00
DEFFERED TAX LIABILITIES	<u>11,220.21</u>

DTL on Value in increase in Investment

If net block of IT is less than the net block of co then the DTL Applicable

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD
Note 5 - Non Current investments
(Amount In Lacs)

Particulars	Face Value	As at 31st March 2025		As at 31st March 2024	
	Per Unit, Rs.	Qty.	Value-Rs	Qty.	Value-Rs
A) Equity Instruments at Fair Market Value : (Through profit & loss account) Quoted:					
Amit Securities Ltd	10	3900	0.16	3900	0.16
Chennai Petroleum Corporation Ltd	10	100	0.61	100	0.91
Essar Shipping Ltd	10	25	0.01	25	0.01
ITC Ltd	10	1	0.00	1	0.00
Jaykay Enterprises Ltd	10	200	0.25	200	0.23
J K Cement Ltd	10	40	1.97	40	1.63
Pacific Industries Ltd	10	10	0.02	10	0.02
Shree Cement Ltd	10	50	15.25	50	12.85
Voltas Ltd	10	975	14.22	1000	10.76
Winsome Diamond & Jewellery Ltd	10	100	0.00	100	0.00
TOTAL (A)			32.50		26.57
Unquoted:					
Cosmic BioTech & HerbalsLLtd	10	150000	0.54	150000	0.82
Olympic Advertising Ltd	100	4296	8.64	4296	9.04
Rose Petal Leasing & Finance Ltd	10	50000	0.00	50000	0.00
Hazira Cargo Terminals Ltd	10	7	0.00	7	0.00
Salaya Bulk Terminals Ltd	10	2	0.00	2	0.00
Nayara Energy Ltd	10	37	0.00	37	0.00
Essar Ports Ltd	10	2	0.01	2	0.01
TOTAL (B)			9.19		9.87
Total Non Current Investment			41.68		36.44
Note: Quoted & Unquoted Investments are shown in lakhs,Hence the share value of investments which are less than Rs.1000 are shown as zero.					

Note 6 - Current Financial Assets - Trade Receivables (Amount In Lacs)

Particulars	31/03/2025	31/03/2024
Unsecured Considered good:	18.43	21.08
Total	18.43	21.08

Trade Receivables ageing schedule**FY 2024-2025****(Amount In Lacs)**

Particulars	Outstanding for following periods from due date of payment				
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 years
(i) Undisputed Trade receivables – considered good	0.24	1.86	10.90	0.00	5.43

Trade Receivables ageing schedule**FY 2023-2024****(Amount In Lacs)**

Particulars	Outstanding for following periods from due date of payment				
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 years
(i) Undisputed Trade receivables – considered good	1.67	1.54	10.55	0.00	7.32

Note 7 - Current Financial Assets - Cash & Cash Equivalents (Amount In Lacs)

Particulars	31/03/2025	31/03/2024
Balances With Banks		
In Current Accounts	0.02	0.00
Cash on hand	0.96	0.61
Total	0.97	0.61

Note 8- Loans (Amount In Lacs)

Particulars	31/03/2025	31/03/2024
Loans to related parties	0.00	0.00
Other Loan & Advances - Unsecured considered goods	78.02	82.68
Deposit	0.01	0.01
Total	78.03	82.69

Note 9- Other Financial Assets - Current (Amount In Lacs)

Particulars	31/03/2025	31/03/2024
(Unsecured, considered good unless otherwise stated)		
Other Receivables	1.60	1.75
Total	1.60	1.75

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD

(Amount In Lacs except number of shares)

Note 10 - Equity Share Capital
A. Authorised, Issued, Subscribed and Paid Up Share Capital

Particulars	As At 31st March, 2025		As At 31st March, 2024	
	Number	Amount (Rs.)	Number	Amount (Rs.)
Authorised Share Capital				
Equity Shares of Rs.10/- each	35,00,000	350.00	35,00,000	350.00
	35,00,000	350.00	35,00,000	350.00
Issued Capital				
Equity Shares of Rs.10/- each	30,06,600	300.66	30,06,600	300.66
	30,06,600	300.66	30,06,600	300.66
Subscribed Capital				
Equity Shares of Rs.10/- each	30,06,600	300.66	30,06,600	300.66
	30,06,600	300.66	30,06,600	300.66
Paid-up Capital				
Equity Shares of Rs.10/- each	30,06,600	300.66	30,06,600	300.66
	30,06,600	300.66	30,06,600	300.66
	30,06,600	300.66	30,06,600	300.66

B. Reconciliation of the number of share outstanding

(Amount In Lacs except number of shares)

Particulars	As At 31st March, 2025		As At 31st March, 2024	
	Number	Amount (Rs.)	Number	Amount (Rs.)
Equity Share Outstanding at the beginning of period	30,06,600	300.66	30,06,600	300.66
Add: Equity Share issued during the year	-	-	-	-
Less: Share bought back during the year	-	-	-	-
Equity Share Outstanding at the end of the period	30,06,600	300.66	30,06,600	300.66

C. Rights, Preferences and Restrictions attached to Equity Shares

Equity Share Holder is entitled to one vote per share. In the event of liquidation of the Company, the holders of equity shares will be entitled to receive any of the remaining assets of the Company, after distribution of all preferential amount. Distribution will be in proportion to the number of equity shares held by the shareholders.

D. Details of Equity Shareholder holding more than 5% shares:

Name of the Shareholder	As At 31st March, 2025		As At 31st March, 2024	
	Number	% Of Holding	Number	% Of Holding
Mr. Pawan KR Agarwal	2,13,850	7.11	2,13,850	7.11
M/s Kratee E-Commerce & Consulting Limited.	4,91,300	16.34	4,91,300	16.34
M/s.Manoditi Trading Private Limited.	2,05,900	6.85	2,05,900	6.85
Total	9,11,050	30.30	9,11,050	30.30

E. Shares held by promoters at the end of the year (2024-2025)

Promoter name	No. of Shares	%of total shares	% Change during the year	No. of Shares	%of total shares
Mr. Pawan KR Agarwal	213850	7.11	-	213850	7.11
M/s P R Agarwal HUF	94500	3.14	-	94500	3.14
Mrs. Pushpa Pawan Agarwal	66900	2.23	-	66900	2.23
Mr. Ankur Pawan Agarwal	41500	1.38	-	41500	1.38
Mr. Piyush Pawan Agarwal	0	0	-	0	0
M/s Kratee E-Commerce & Consulting Limited.	491300	16.34	-	491300	16.34
M/s.Manoditi Trading Private Limited.	205900	6.85	-	205900	6.85
M/s. Excel Paints Private Limited	2800	0.093	-	2800	0.093
Total	1116750	37.143	-	1116750	37.143

Note 11 -Other Equity

(Amount In Lacs)

Particulars	Reserves & surplus			Total Other Equity
	General Reserve	Share Premium	Retained Earnings	
Balance as at 1st April 2023	0.00	50.17	-162.57	-112.40
Dividends	0.00	0.00	0.00	0.00
Issue of share capital on exercise of employee share option	0.00	0.00	0.00	0.00
Profit for the year	0.00	0.00	-16.26	-16.26
Other comprehensive income	0.00	0.00	0.00	0.00
Balance as at 31st March 2024	0.00	50.17	-178.83	-128.66
Balance as at 1st April 2024	0.00	50.17	-178.83	-128.66
Dividends	0.00	0.00	0.00	0.00
Issue of share capital on exercise of employee share option	0.00	0.00	0.00	0.00
Profit for the year	0.00	0.00	-45.40	-45.40
Other comprehensive income	0.00	0.00	0.00	0.00
Balance as at 31st March 2025	0.00	50.17	-224.23	-174.06

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD

Note 12 - Borrowings

(Amount In Lacs)

Particulars	31/03/2025	31/03/2024
Loan From Related Parties:		
From Director - Pawan Agarwal	3.94	6.98
Sunraj Hi Tech Pvt Ltd	40.29	
Total	44.23	6.98
Note 13 - Other Current Liabilities		
Other Liabilities	2.78	1.76
		0.00
Total	2.78	1.76
Note 14 - Provision		
Statutory Dues Payable	3.76	0.92
Audit Fees Payable	0.89	0.62
Audit Fees Payable for Limited Review	0.21	0.09
Deferred tax Liability	0.54	0.43
Total	5.40	2.06
Note 15- Revenue from Operations		
Service charges Received	5.14	6.52
Total	5.14	6.52
Note 16- Other Income		
Interest Income		
Interest Received	3.72	6.44
Dividend	0.03	0.00
Profit on Financial Asset measured at Fair Market value	5.24	
Total	9.00	6.44
Note 17- Employee Benefit Expenses		
Salary and Allowances	2.50	2.65
Staff Welfare	0.11	0.09
Total	2.61	2.74

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD**(Amount In Lacs)**

Particulars	For Year Ended 31st March 2025	For Year Ended 31st March 2024
Note 18- Other Expenses		
Advertisement	0.82	0.58
Professional Tax	0.02	0.00
AGM Expenses	0.11	0.14
Listing Fees	4.05	7.48
Database Creation Charges	0.30	0.00
Computer Expenses	0.06	0.05
Books & Periodicals	0.00	0.04
Electricity Charges	0.12	0.10
Miscellaneous expenses	0.02	0.08
Legal & Professional fees	3.12	2.82
Postage & Courier Charges	0.06	0.05
Limited Review Audit Fees	0.12	0.12
Re-Instatement Fees (BSE)	35.40	0.00
Internal Audit Fees	0.10	0.10
Depository Charges	0.33	0.33
Demat charges	0.03	0.01
Insurance	0.03	0.03
Printing and Stationary	0.13	0.07
Share Transfer Charges	0.48	0.59
E-voting charges	0.12	0.12
Audit Fees	0.32	0.30
Conveyance	0.20	0.19
Office Expenses	0.17	0.09
Software charges	0.04	0.18
Repairs & Maintenance	0.07	0.06
Membership & subscription	0.01	0.03
Society Charges	0.22	0.20
ROC Filling Fees	0.42	0.37
Website Charges	0.12	0.37
Telephone Exp	0.03	0.02
Loss on Financial Asset measured at Fair Market value	0.00	3.23
Total	47.02	17.76

OLYMPIC MANAGEMENT & FINANCIAL SERVICES LTD**Note No.**

19) (a) In the opinion of the management, the loans and other financial assets are recoverable at the value stated in the financials.

(b) Balances of other current liabilities are subject to confirmations and reconciliations, if any. The difference as may be noticed on reconciliations will be duly accounted for on completion thereof. In the opinion of the management, the ultimate difference, if any, will not be material.

20) The Company is operating in a single segment i.e. management & consultancy services hence no information could be furnished under segment wise information to be report as per Accounting Standard 17 issued by The Institute of Chartered Accountants of India.

21) Related Party disclosure as per Accounting Standard 18:

(i) **Related parties are classified as under:**

Associates :

Cosmic Biotech & Herbals Ltd

Rose Petal Leasing & Finance Ltd

Kratee E-commerce & Consulting Ltd

(ii) **Key Management Personnel**

Krishna Jha CFO

S N Agarwal Whole Time Director

(iii) Relative of Directors :

Note: Related parties are as identified by the Company and relied upon by the Auditors.

Following transactions were carried out with the related parties in the ordinary course of business:-

(Amount In Lacs)

Particulars	Associates Company		Key Management Personnel		Directors & Relative of Directors	
	2024-2025	2023-2024	2024-2025	2023-2024	2024-2025	2023-2024
Directors Sitting Fees	Nil	Nil	Nil	Nil	Nil	Nil
Loan Taken	Nil	Nil	Nil	Nil	3.94	Nil
Total Outstanding Loan Taken	Nil	Nil	Nil	Nil	3.94	Nil

22) **Computation of Earnings Per Share: (Amount In Lacs except no. of Share)**

	2024-2025	2023-2024
Profit (Loss) for the year (numerator) (Rs.)	-45.96	-16.26
Number of equity shares	30,06,600	30,06,600
Basic Earnings Per Share (Rs.)	(0.15)	(0.05)
Diluted Earnings Per Share (Rs.)	(0.15)	(0.05)
Nominal Value of Shares (Rs.)	10	10

23) **Remuneration to Auditors: (Amount In Lacs)**

Particulars	31.03.2025	31.03.2024
Audit Fees	0.32	0.30
GST/Service Tax	0.00	0.00
For other works	0.12	0.12
Total	0.44	0.42

- 24) The company does not any dues to suppliers registered under Micro, Small and Medium Enterprises Development Act, 2006 (MSMED ACT).

25) Tax on Income

a) DEFERRED TAXES

Deferred tax is recognised subject to the consideration of prudence, on timing differences being the difference between taxable income and accounting income that originate in one period and are capable of reversal in one or more subsequent periods. Such deferred tax is quantified using the tax rates and laws enacted or substantively enacted as on the Balance sheet date.

The Company has carry forward losses under the Income Tax Laws. In absence of virtual certainty of sufficient future taxable income, deferred tax asset has not been recognised by way of prudence in accordance with Indian Accounting Standard 12 "Income Taxes" Issued by The Institute of Chartered Accountants of India.

b) CURRENT TAXES

The provision for current tax liability for the financial year 2024-2025 (Assessment year - 2025-2026) is Nil.

26)	31.03.2025	31.03.2024
Earning in Foreign Currency on Consultancy fees amounting to	Rs. Nil	Rs. Nil
Expenditure in Foreign Currency	Rs. Nil	Rs. Nil

- 27) Disclosure as per Section 186(4) of Companies Act, 2013

(Amount In Lacs)

Particulars	Name of the Party	Amount as at 31.03.2025	Purpose
Investment Made	Quoted	32.50	Investment in Equity
	Unquoted	9.19	Investment in Equity
Loans given	Companies	Nil	-
	Non- Companies	78.02	Loan given is payable on demand

- 28) Extra ordinary Item: Sundry Balance W/o in Current Year is Rs.7,99,513/-

- 29) Balances of previous year have been re-grouped and re-arranged wherever necessary.

The accompanying notes form an integral part of these financial statements.

**As Per Our Report Of Even Date Attached
For H G SARVAIYA & CO
Chartered Accountants
Firm Registration no.115705W**

**For & on Behalf of the Board of Directors of
Olympic Management & Financial Services Ltd**

**SD/-
HASMUKHBHAI G. SARVAIYA
PROPRIETOR
Membership No.045038
UDIN No.: 25045038BMGP2H1857**

**Place: Mumbai
Dated :13.05.2025**

**SD/-
S. N. Agarwal
Whole Time Director
Din No. 01764628**

**SD/-
Preethi Thomas Yangal
Director
Din No. 08853472**

**SD/-
Pawan KR Agarwal
Director
Din No.: 00556417**

**SD/-
Krishna Jha
CFO**



**Form No. MGT-11
PROXY FORM**

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies
(Management and Administration) Rules, 2014]
41ST Annual General Meeting – September 30, 2025

Name of the member (s):
Registered address:
E-mail Id:
Folio No/ Client Id:

I/We, being the holders(s) ofshares of the above named company, here by appoint

1. Name:E-mail Id:.....

Address:.....

.....Signature:....., or failing him/her

2. Name:E-mail Id:.....

Address:.....

.....Signature:....., or failing him/her

3. Name:E-mail Id:.....

Address:.....

.....Signature:....., or failing him/her

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Annual General Meeting of the company, to be held on Tuesday, 30 September, 2025 at 4.15 A.M. at Kitab Mahal, 5 D, Sukhadwala Marg, Next to New Excelsior Theater, Fort, Mumbai – 400001 and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	Particulars
	ORDINARY BUSINESS – ORDINARY RESOLUTIONS
1	To consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2024, the reports of the Board of Directors and Auditors thereon.
2	To appoint a director in place of Mr. Pawan Kr Agarwal (DIN: 00556417), who retires by rotation at this Annual General Meeting and being eligible has offered himself for re-appointment.
3	To Re-appoint Statutory Auditors of the Company M/s. H. G. SARVAIYA & CO., Chartered Accountants (Firm Registration No. 115705W) for a period of five years to hold office from the conclusion of this Annual General Meeting till the conclusion of the 46 th Annual General Meeting of the Company to be held in the year 2030.
4.	To appoint Secretarial Auditors of the Company M/s. Manthan Negandhi & Co. Practising Company Secretaries, for a period of five years to hold office from the conclusion of this Annual General Meeting till the conclusion of the 46 th Annual General Meeting of the Company to be held in the year 2030.
	SPECIAL BUSINESS – SPECIAL RESOLUTIONS
5	Approval of limits for the Loans, Guarantees and investment by the company as per Section 186 of the Companies Act, 2013.
6	Ratification of appointment of MR. BENITTO KUMAR NEETHIRAYA NADAR as Independent Director of the Company.

Signed thisday of 2025

Signature of shareholder:

Signature of Proxy holder (s)

Affix Revenue

Stamp of Rs. 1/-

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, Not less than 48 hours before the commencement of the Meeting.



ATTENDANCE SLIP

OLYMPIC MANAGEMENT AND FINANCIAL SERVICES LIMITED

Corporate Identification Number: L65990MH1984PLC033825

Regd. Office: 42, Gopal Bhavan, 199 Princess Street, Mumbai – 400 002

Please complete this attendance slip and hand it over at the entrance of the meeting hall. Joint shareholders may obtain additional attendance slips on request. (Folio No. s ,DPID*,Client ID* & Name of the Shareholder/Joint holder/s/Proxy in BLOCK LETTERS to be furnished below)

Registered Folio / DP ID & Client ID: Name:

Address of Shareholder:

No. of Shares held:

I/We hereby record my/our presence at the Annual General Meeting of the Company, held on 30th September, 2025 at 4.15 P.M. at Indo American Society, Kitab Mahal, 5 D, Sukhadwala Marg, Next to New Excelsior Theater, Fort, Mumbai – 400001.

Signature of the Shareholder/Proxy:

Notes:

1. You are requested to sign and hand this over at the entrance. Joint Shareholders may obtain additional attendance slips on request
2. If you are attending the meeting in person or by proxy please bring copy of notice and annual report for reference at the meeting.

Electronic Voting Sequence Number (EVSN) is -