

To,
Olympic Management and Financial Services Limited,
42, Gopal Bhawan 199, Princess Street, Mumbai, Bombay, Maharashtra, 400002

Dear Sirs/Madam,

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by Olympic Management and Financial Services Limited ("the Company") and its Registrars & Share Transfer Agent (RTA), MUFG Intime India Private Limited (previously known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, I certify the following:-

Reconciliation of Share Capital Audit			
1	For quarter ended	30 th June 2025	
2	ISIN	INE091N01014	
3	Face Value	INR 10/-	
4	Name of Company	Olympic Management and Financial Services Limited	
	Registered Office	42, Gopal Bhawan 199, Princess Street, Mumbai, Bombay, Maharashtra, India, 400002	
5	Address	42, Gopal Bhawan 199, Princess Street, Mumbai City, Bombay, Maharashtra, India, 400002	
6	Correspondence Address		
7	Telephone Nos.	022-22093908	
8	Registered Email id and website	compliance@corporatementors.in www.corporatementors.in	
9	Names of Stock Exchange(s) where Company's stocks are listed:	Bombay Stock Exchange Limited (BSE) Calcutta Stock Exchange (CSE)	



		No. of Shares	% of Total Issued Capital				
10	Issued Capital	3006600	100				
11	Listed Capital (BSE) {as per Company's records}	3006600	100				
12	Held in Dematerialized form in CDSL	959750	31.92				
13	Held in Dematerialized form in NSDL	212300	7.06				
14	Physical	1834550	61.02				
15	Total No. of Shares (12+13+14)	3006600	100				
16	Reasons for Difference, if any between- (10&11), (10&15), (11&15)	(As per the latest shareholding pattern total demat shares and physical shares are not matching with the RECO-demat report shared by the RTA)					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars****	No of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In prin. Appr. Pending for SE (Specify names)
	N.A.						
	***Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)						
18	Register of Members is updated (Yes/No) If not, up-to which date			YES			
19	Reference of previous quarter with regards to excess dematerialized shares, if any.			NIL			
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			N.A.			



21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:												
	<table border="1"> <thead> <tr> <th data-bbox="329 261 732 375">Total No. of demat requests</th> <th data-bbox="732 261 878 375">No. of Requests</th> <th data-bbox="878 261 1154 375">No. of Shares</th> <th data-bbox="1154 261 1427 375">Reasons for delay</th> </tr> </thead> <tbody> <tr> <td data-bbox="329 375 732 426">Confirmed after 21 days</td> <td data-bbox="732 375 878 426">NIL</td> <td data-bbox="878 375 1154 426">NIL</td> <td data-bbox="1154 375 1427 426">N.A.</td> </tr> <tr> <td data-bbox="329 426 732 499">Pending for more than 21 days</td> <td data-bbox="732 426 878 499">NIL</td> <td data-bbox="878 426 1154 499">NIL</td> <td data-bbox="1154 426 1427 499">N.A.</td> </tr> </tbody> </table>	Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay	Confirmed after 21 days	NIL	NIL	N.A.	Pending for more than 21 days	NIL	NIL	N.A.
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22	<table border="1"> <tr> <td data-bbox="329 499 878 789" rowspan="5">Name, Telephone & Fax No. of the Compliance Officer of the Co.</td> <td data-bbox="878 499 1427 582">Name: Mr. Prashant Chandrakant Vipani</td> </tr> <tr> <td data-bbox="878 582 1427 665">Designation: Compliance Officer and Company Secretary</td> </tr> <tr> <td data-bbox="878 665 1427 706">Mob no: 7769852440</td> </tr> <tr> <td data-bbox="878 706 1427 747">Appt Date: 01.06.2025</td> </tr> <tr> <td data-bbox="878 747 1427 789">M.No: - A-74297</td> </tr> </table>	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Name: Mr. Prashant Chandrakant Vipani	Designation: Compliance Officer and Company Secretary	Mob no: 7769852440	Appt Date: 01.06.2025	M.No: - A-74297						
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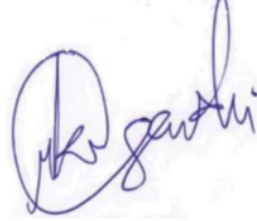


27	Appointment of common agency for share registry work	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Registered Address: C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400083 Phone No: 022-22 4918 6000 Email id: mumbai@in.mpms.mufig.com Web: www.in.mpms.mufig.com
28	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Company's trading is restricted by the Stock Exchange, the Company is in the process of revocation. The promoter named Excel Paints Private Limited holding "2800" shares is in the Company's escrow account and therefore RTA has considered it in CDSL demat holding but ideally it should have been a part of physical shareholding, but I am mentioning the bifurcation of physical, holding through NSDL & holdings through CDSL basis the signed copy of demat structure sent by RTA-MUFG Intime India Private Limited. Kindly take note of this. This report is based on the documents received online from the RTA.



Date: 30/07/2025

Manthan Negandhi & Co.



Manthan Neeta Kishore Negandhi

ACS No: 56472

Certificate of Practice No: 21289

UDIN: A056472G000892417

PEER REVIEW NO: 3229/2023

