

LIST/COMP/SK/219/2024-25

May 29, 2024

The Company Secretary/Compliance Officer
Olympic Management & Financial Services Ltd.
42, Gopal Bhavan, 199,
Princess Street, Mumbai,
Maharashtra, 400002

Sub: In-Principle Approval for revocation of suspension in trading of equity shares.

Dear Sir/ Madam,

This is with reference to your application seeking approval for revocation of suspension of trading in the securities of your company. We are pleased to inform you that the Internal Regulatory Oversight and Review Group of the Exchange has granted In-Principle approval for revocation subject to the company furnishing/completing following documents:

1. Payment of Re-instatement fees of **Rs. 30,00,000/-** plus applicable GST @ 18% within **two weeks** from the date of the approval. Kindly remit the fees through RTGS, details of which are provided as **Annexure I**, further also send us the scanned copy of the payment intimation as **Annexure II** as soon as the payment is remitted. Further, you are requested to update your GSTIN details on the Listing Centre in case same has not been done so far.
2. The Company is required to ensure that a functional website containing basic information / compliances of the company is maintained as per provisions of Regulation 46 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
3. Submission of Directors profile (for all Directors of the Board) as per **Annexure III**, Company Profile as per format **Annexure IV** duly signed and stamped on company's letterhead (formats enclosed).
4. Undertaking from the Company as per format given in **Annexure V**, duly signed and stamped on company's letterhead.
5. **Nil SEBI SCORES report** to be submitted after payment of re-instatement fees.
6. Detailed Company Profile in the line of erstwhile Information Memorandum in "pdf" format to disseminate the same on the Exchange website.
7. Company is requested to upload XBRL/ signed and scanned copy of filings in the prescribed format through BSE's online portal at <http://listing.bseindia.com> (for login

& password kindly email to listing.centre@bseindia.com and/or call on 022-22728390).

8. The Company should further ensure that 100% promoters holding should be in demat, as per the provisions of Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
9. The company is liable to pay Annual Listing Fees (ALF) for the year in which suspension of the company is revoked.
10. As per provision of SEBI Circular nos. SEBI/HO/CFD/CMD/CIR/P/2020/12 dated January 22, 2020 and SEBI/HO/CFD/CMD/CIR/P/2018/77 dated May 03, 2018 (Erstwhile Circular No. CIR/CFD/CMD/12/2015 dated November 30, 2015) on Standard Operating Procedure for suspension and revocation of trading of specified securities, the resumption of trading in the securities of the company will take place simultaneously in BSE and NSE, if listed on both the exchange.
11. Company is requested to upload XBRL/ signed and scanned copy of filings in the prescribed format through BSE's online portal at <http://listing.bseindia.com> (for login & password kindly email to listing.centre@bseindia.com and/or call on 022-22728390).

Further the Company is advised to

- Continue to ensure timely compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 subsequent to the date of this approval. Please also refer to the provisions of SEBI Circular Nos. SEBI/HO/CFD/CMD/CIR/P/2020/12 dated January 22, 2020 (**Enclosed as Annexure VI**) and SEBI/HO/CFD/CMD/CIR/P/2018/77 dated May 03, 2018 regarding timely submission of compliances (**Enclosed as Annexure VII**) and General Order No. 1 of 2015, SEBI (Prohibition on Raising Further Capital from Public and Transfer of Securities of Suspended Companies) Order, 2015.
- To comply with the provisions of SEBI letter no. SEBI/HO/CFD/CMD1/OW/P/2021/36739/1 dated December 10, 2021.
- The company is advised to comply with SDD compliance requirements and respond to Exchange queries in communication module.

As per SEBI Circular Nos. SEBI/HO/CFD/CMD/CIR/P/2020/12 dated January 22, 2020 and SEBI/HO/CFD/CMD/CIR/P/2018/77 dated May 3, 2018, after revocation of suspension, the trading of shares shall be permitted only on 'Trade for Trade' basis for a period of 7 days from

the date of revocation and thereafter, trading in the shares of the entity shall be shifted back to the normal trading category.

Please note that this in-principle approval for revocation of suspension in trading of equity shares of Olympic Management & Financial Services Ltd. valid for a period of two month from the date of this letter/ email and final revocation will be done upon compliances.

Kindly quote the reference no. of this letter and also enclose a copy of this communication in your reply. In case of further queries please contact Ms. Sonali Kurhade on Telephone nos. 2272 8063

Yours faithfully,



Arpita Joshi
Manager



Sonali Kurhade
Associate Manager

Listing Compliance
Encl: As above